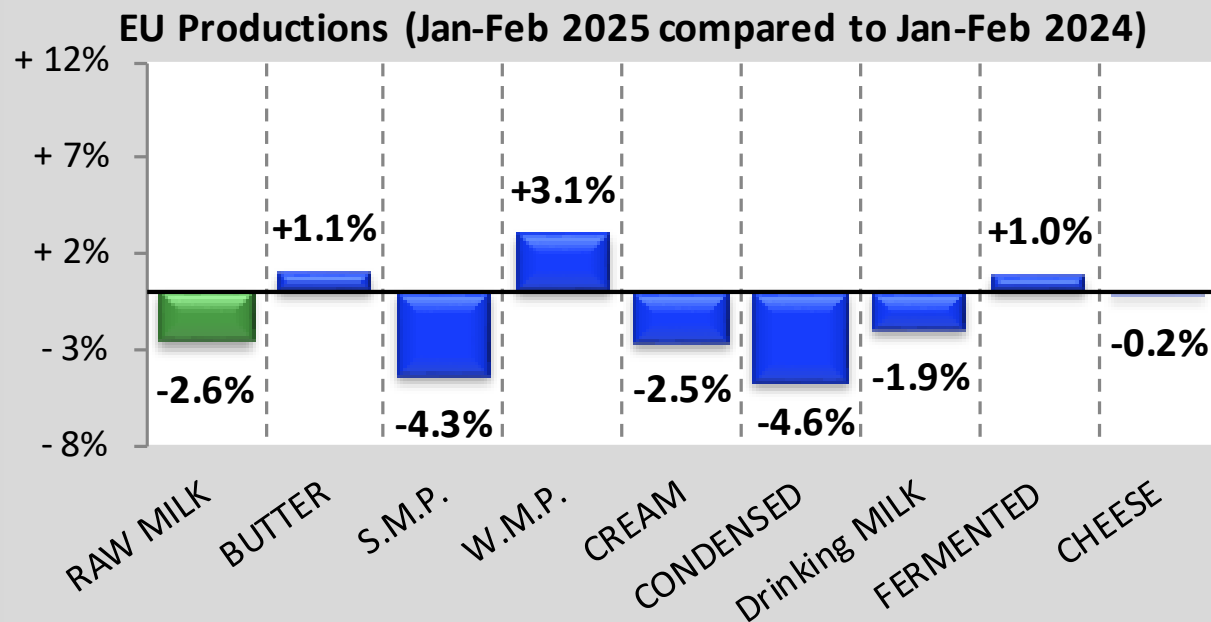


Expert Group for Agricultural Markets- Animal Production

Milk market situation, 22 May 2025



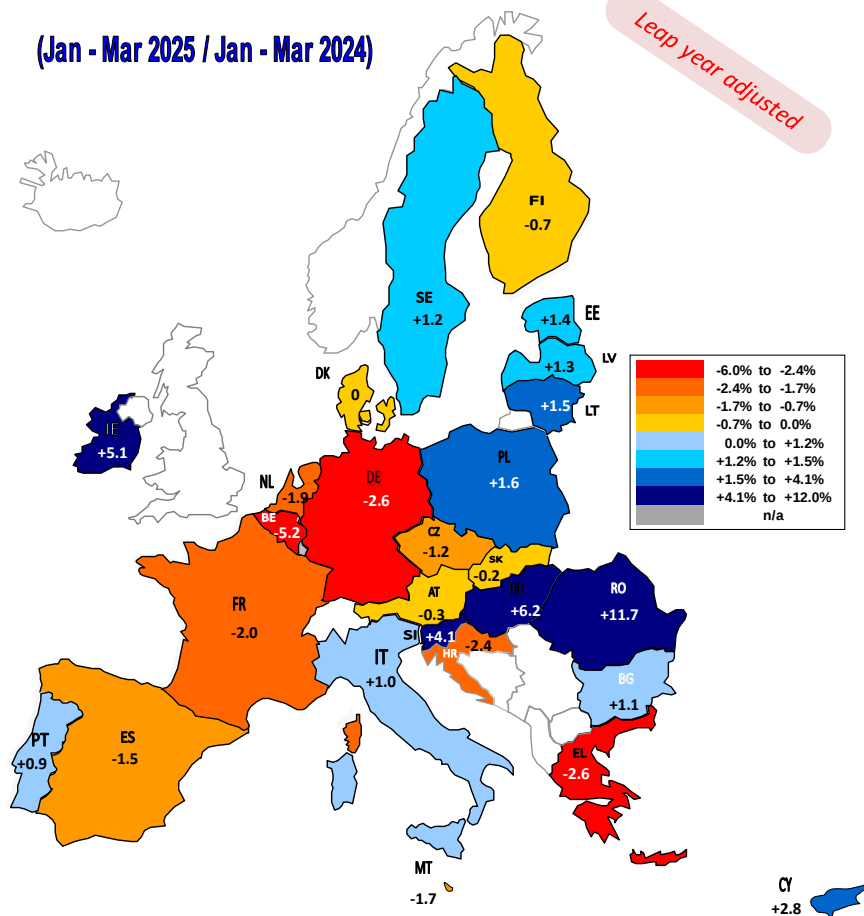


!!! Data from some Member States are confidential and are NOT included in this table !!!

EU Milk Deliveries compared to last period (in %)

(Jan - Mar 2025 / Jan - Mar 2024)

Leap year adjusted



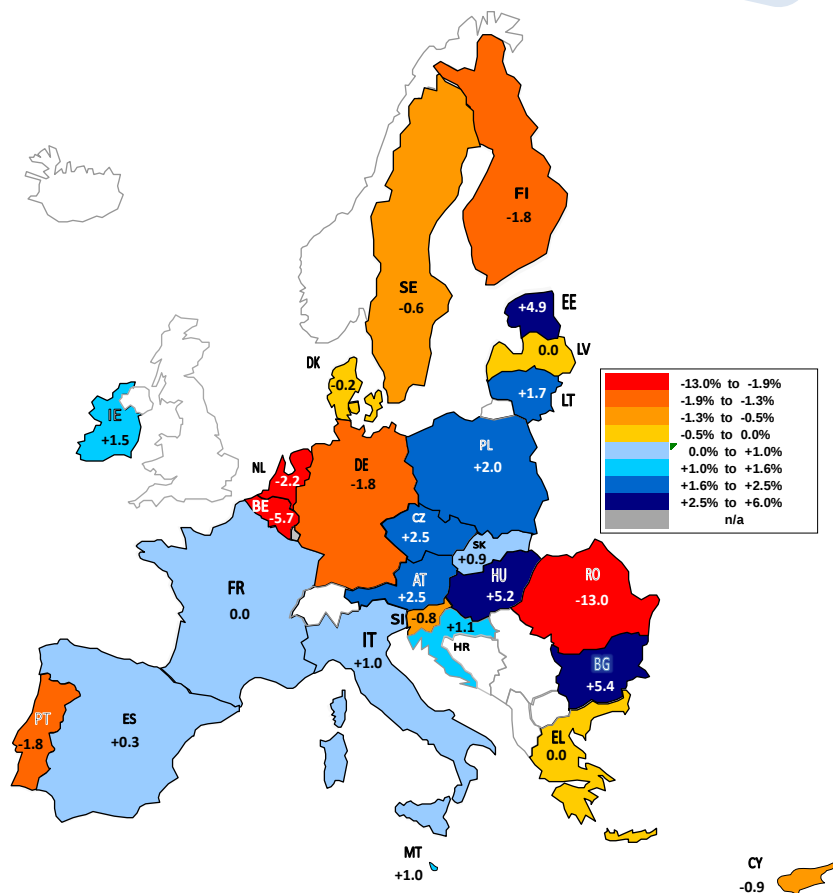
Source : MS' Communications to Eurostat, FEAGA, AGEA, Reg.479/2010.1(a)1

The designations employed and the presentation of material on the map do not imply the expression of any opinion whatsoever on the part of the European Union concerning the legal status of any country, territory or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

EU Milk Deliveries compared to last period (in %)

(Apr 2024 - Mar 2025 / Apr 2023 - Mar 2024)

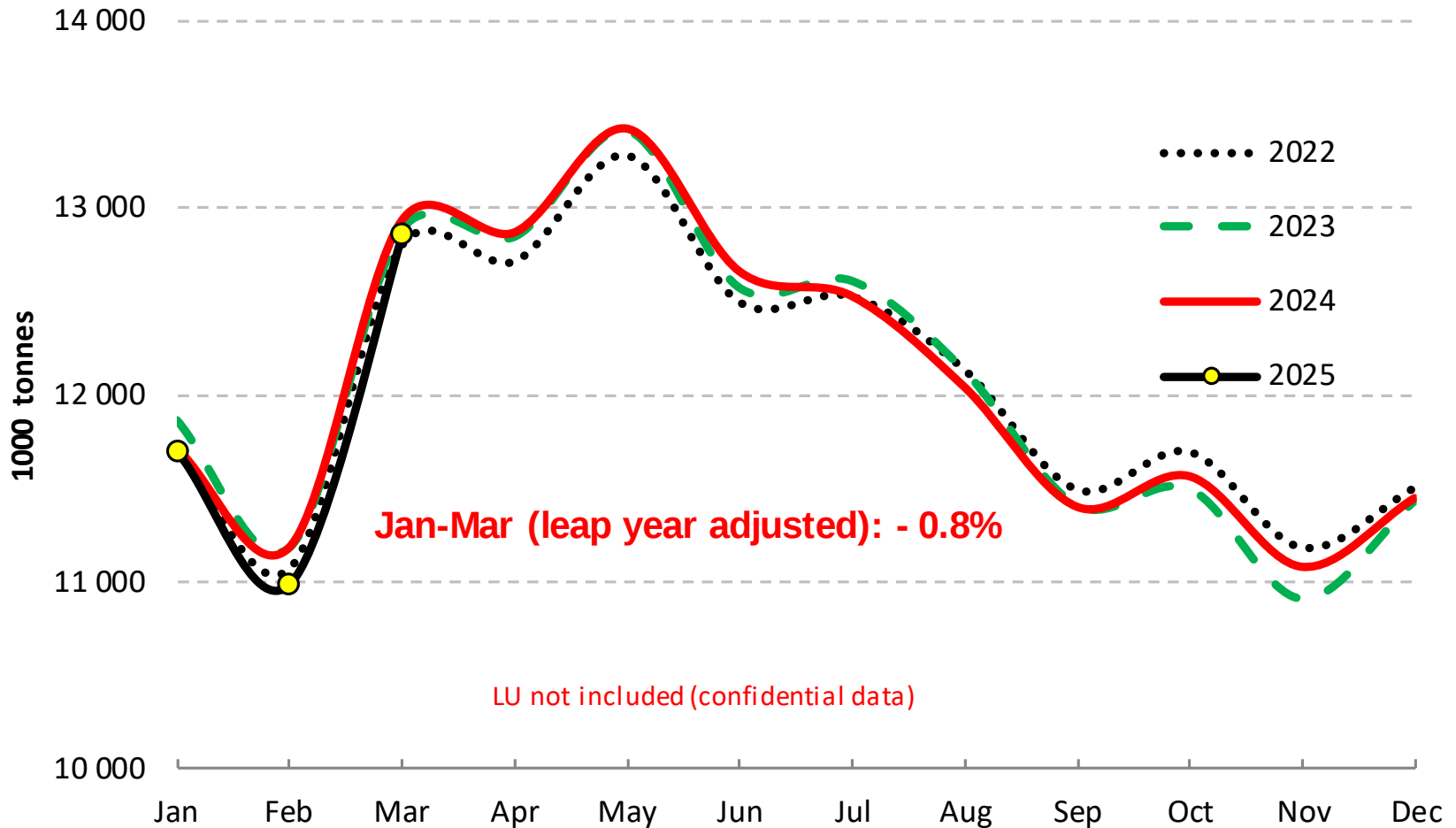
Last 12 months



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1

The designations employed and the presentation of material on the map do not imply the expression of any opinion whatsoever on the part of the European Union concerning the legal status of any country, territory or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

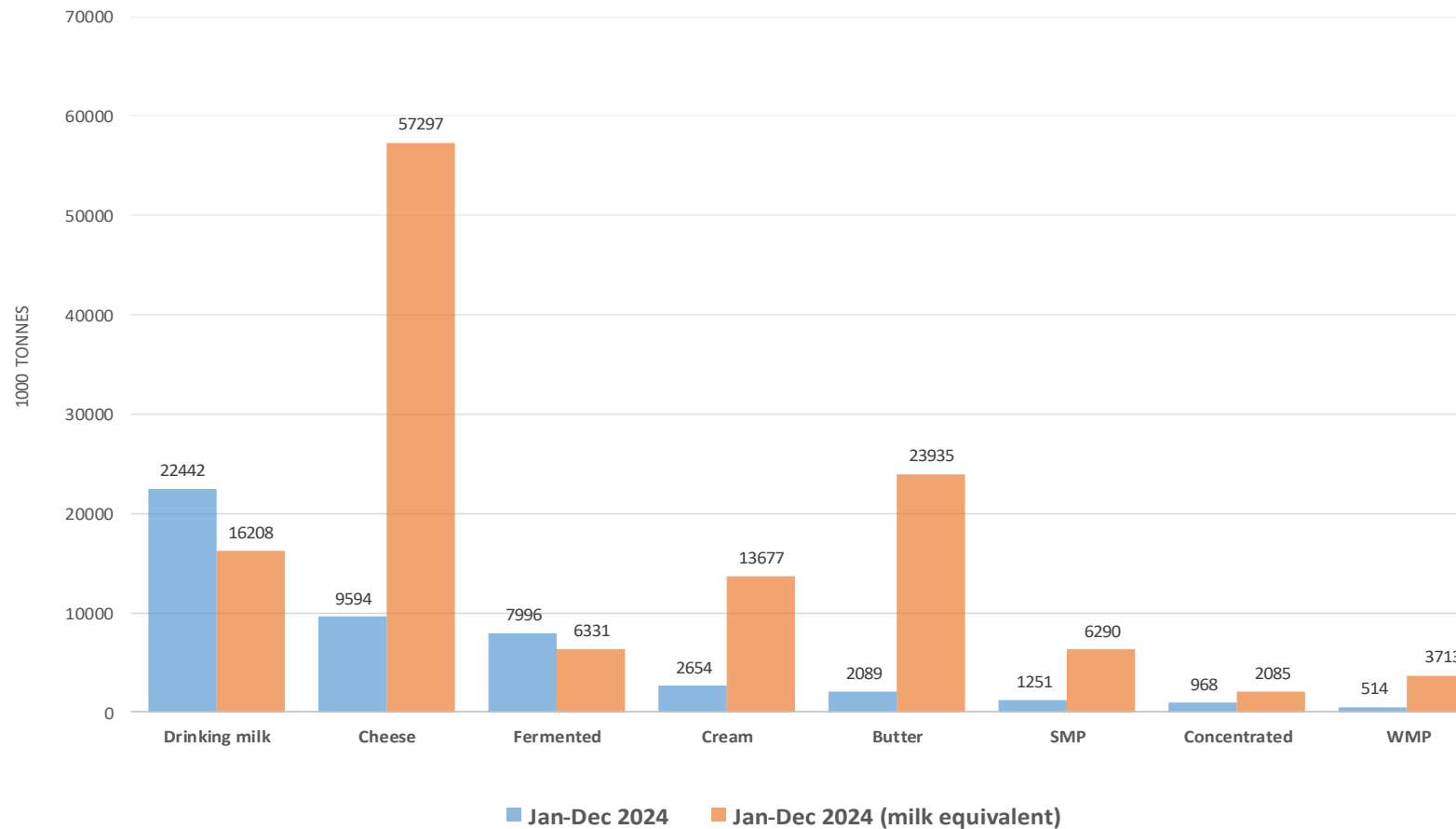
EU - Cows' milk collected



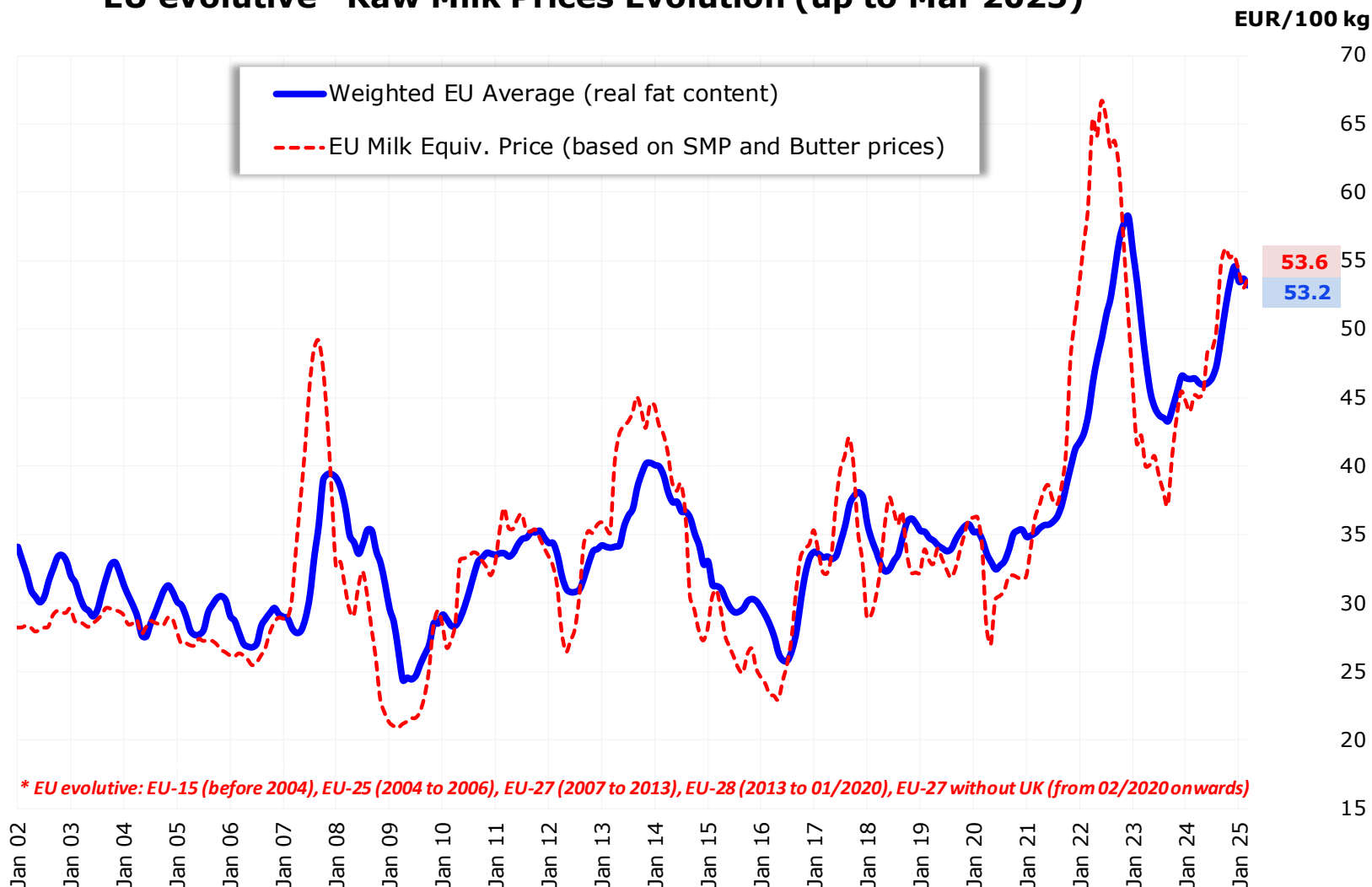
Source: Estat (Newcronos) - MS notifications - CLAL(IT)

EU PRODUCTION OF DAIRY PRODUCTS FOR 2024

(PRODUCT WEIGHT AND MILK EQUIVALENT)



EU evolutive* Raw Milk Prices Evolution (up to Mar 2025)

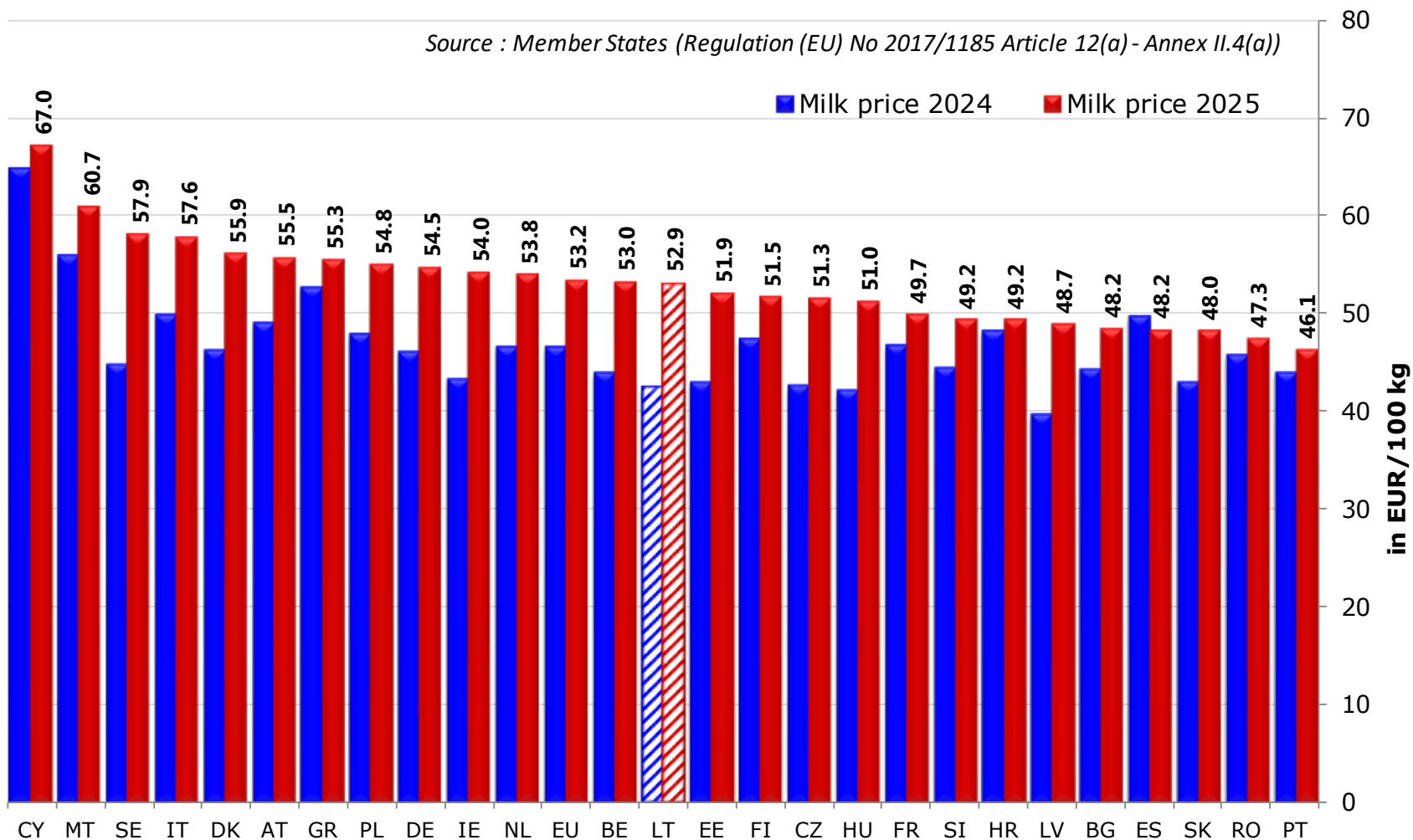


Source : MS' communications under Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a)

EU MILK PRICES

(Mar 2025 vs Mar 2024)

Source : Member States (Regulation (EU) No 2017/1185 Article 12(a) - Annex II.4(a))

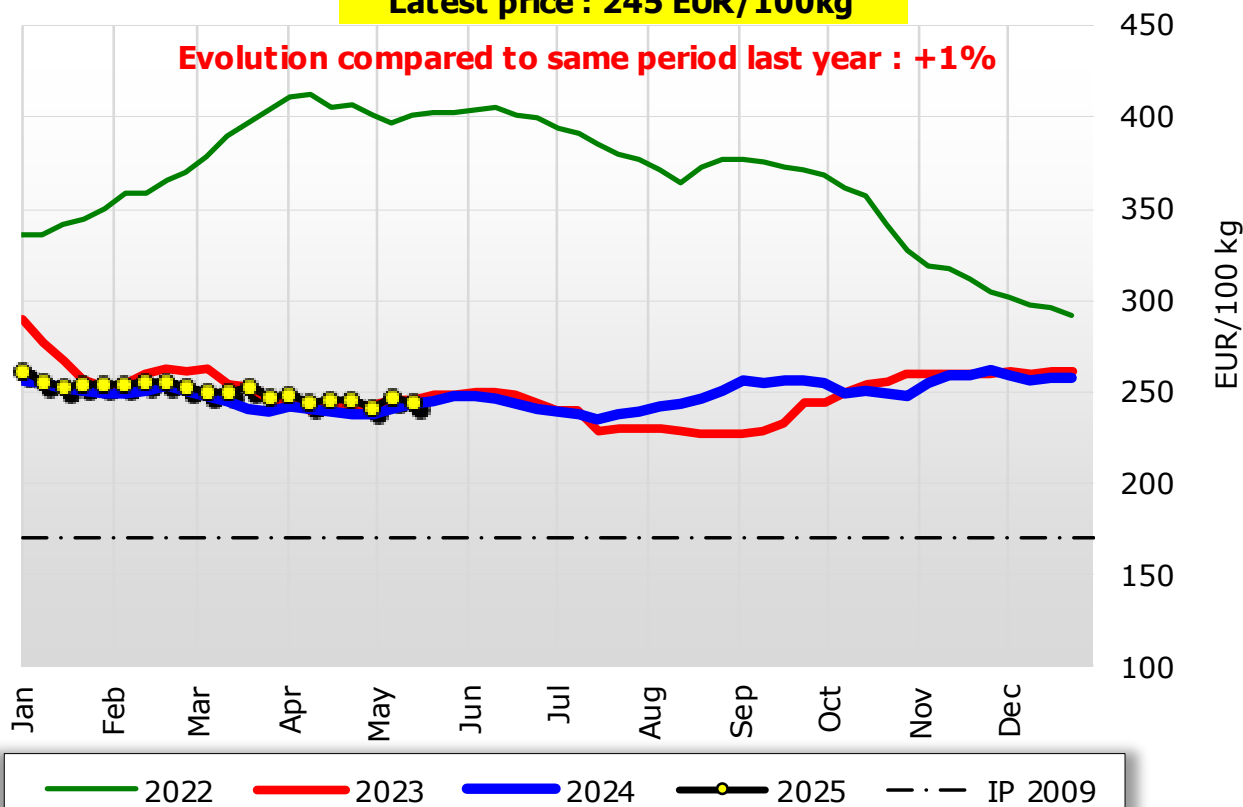


° : estimated figures for Mar 2025

Weekly EU SMP Prices

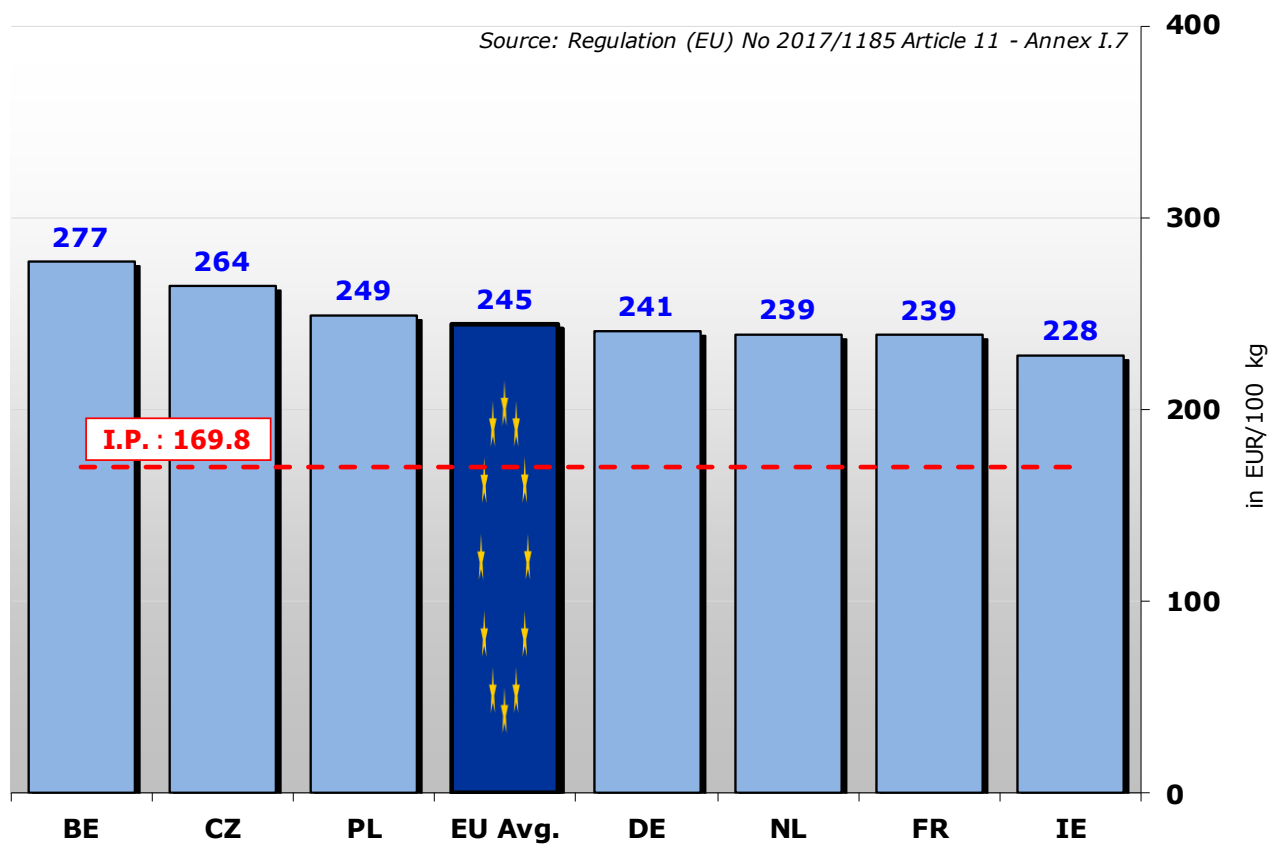
Latest price : 245 EUR/100kg

Evolution compared to same period last year : +1%



EU S.M.P. Prices (up to 18.05.2025)

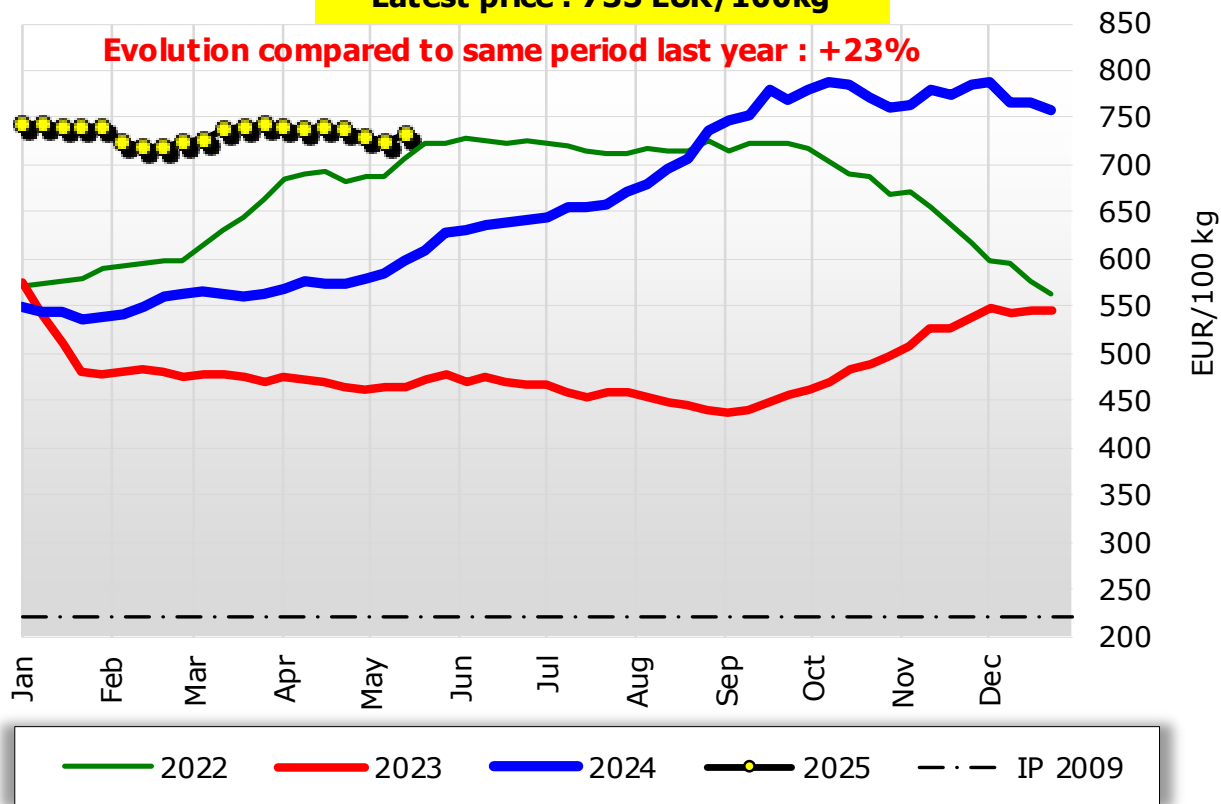
Source: Regulation (EU) No 2017/1185 Article 11 - Annex I.7



Weekly EU BUTTER Prices

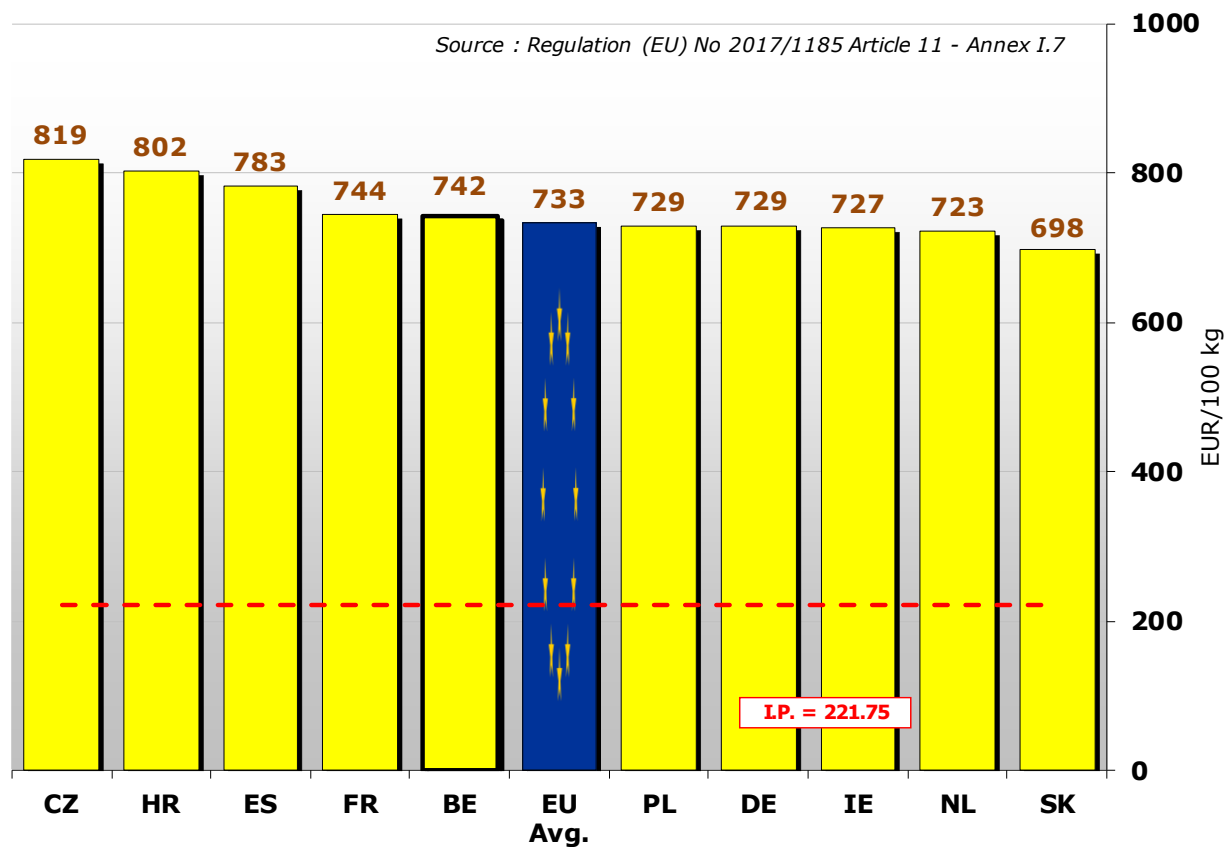
Latest price : 733 EUR/100kg

Evolution compared to same period last year : +23%

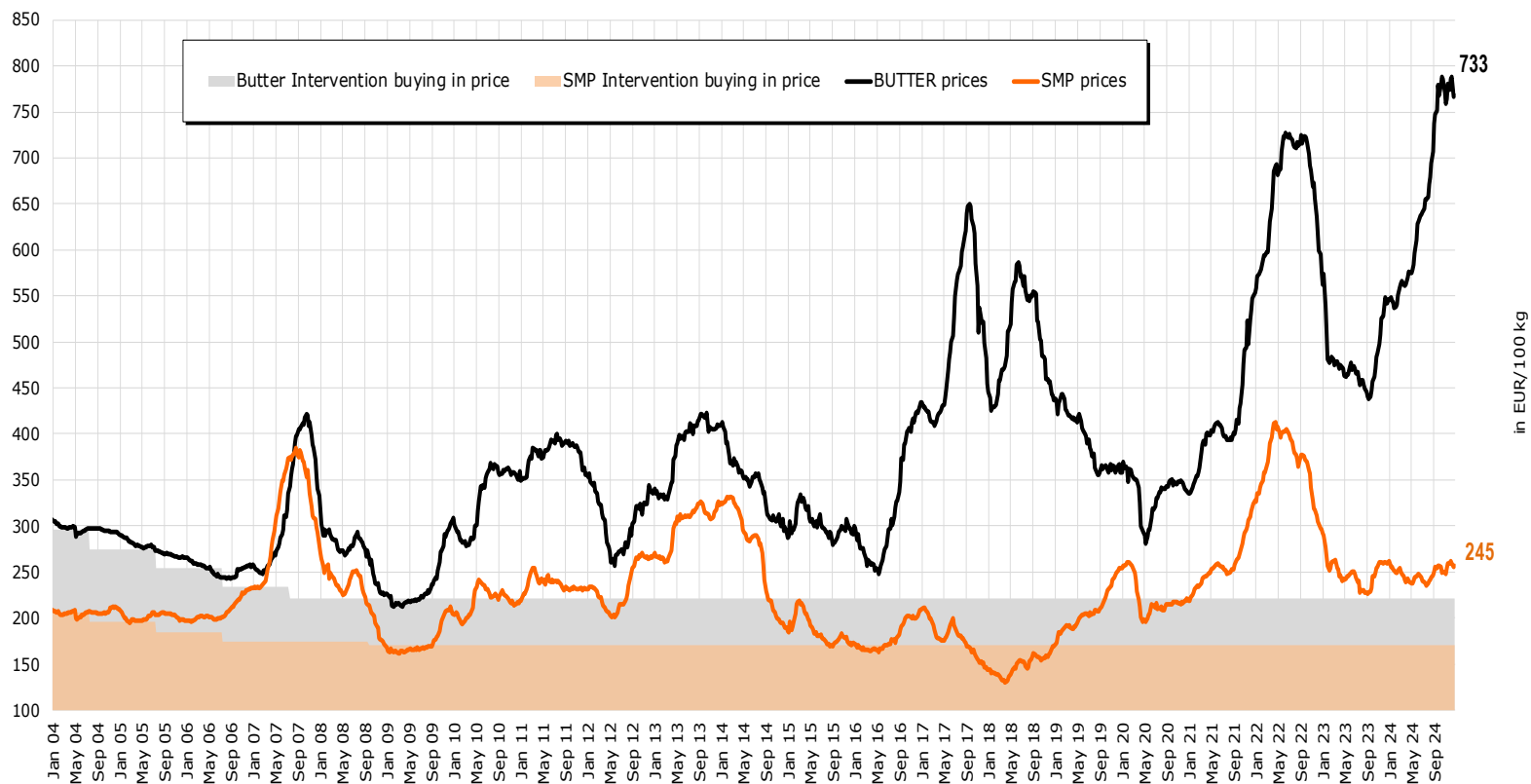


EU BUTTER Prices (up to 18.05.2025)

Source : Regulation (EU) No 2017/1185 Article 11 - Annex I.7



EU Quotations of Butter and SMP (EU average based on MS communication and weighted by production)

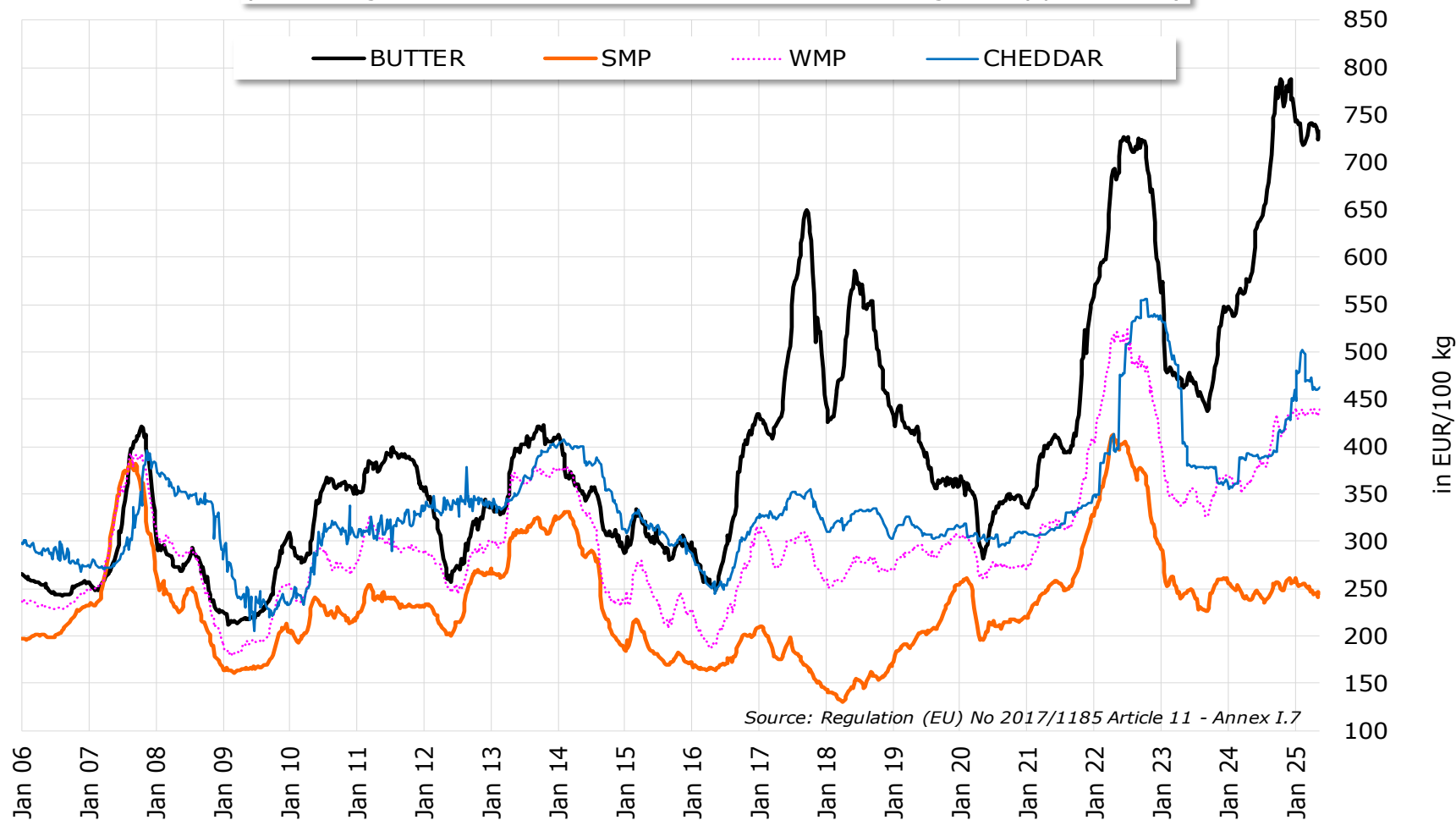


Source: MS communications

EU evolutive (without UK from 02/2020 onwards)

EU evolutive* dairy Quotations

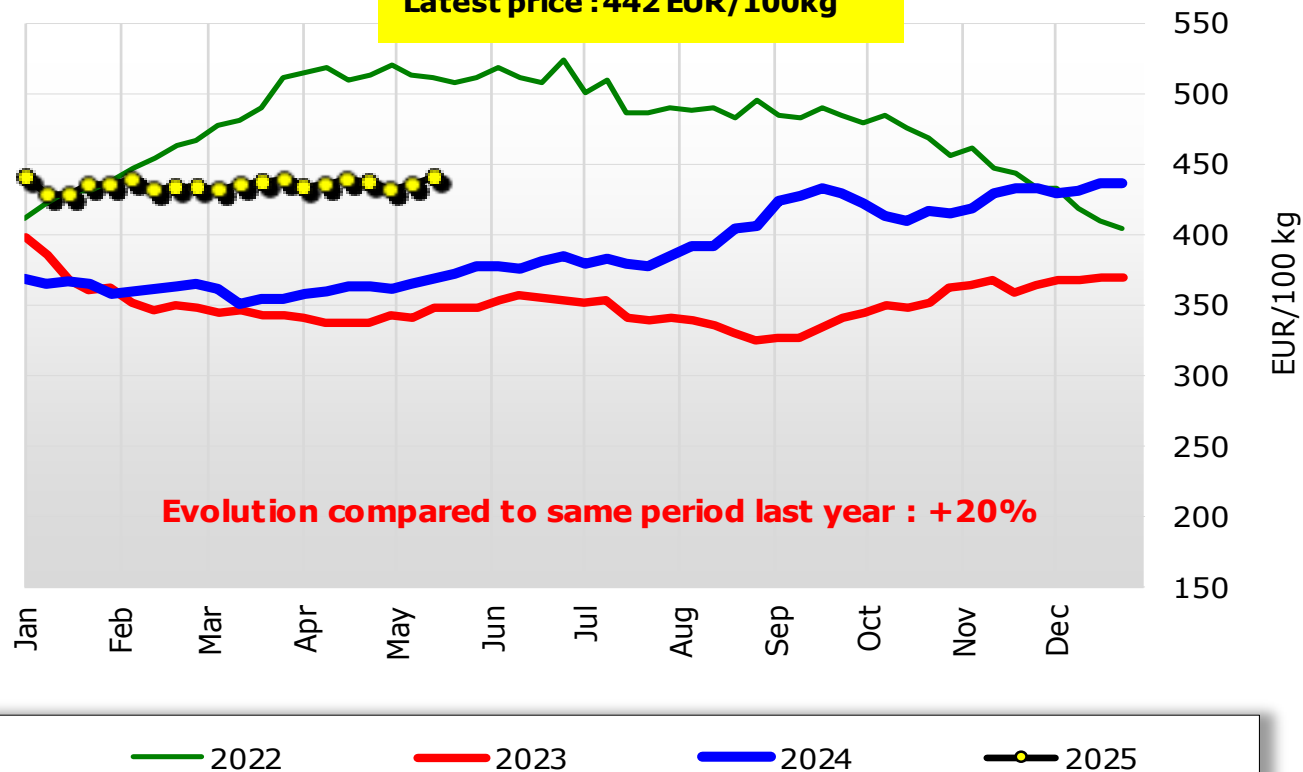
(EU Average Prices based on MS communication and weighted by production)



* EU evolutive: EU-15 (before 2004), EU-25 (2004 to 2006), EU-27 (2007 to 2013), EU-28 (2013 to 01/2020), EU-27 without UK (from 02/2020 onwards)

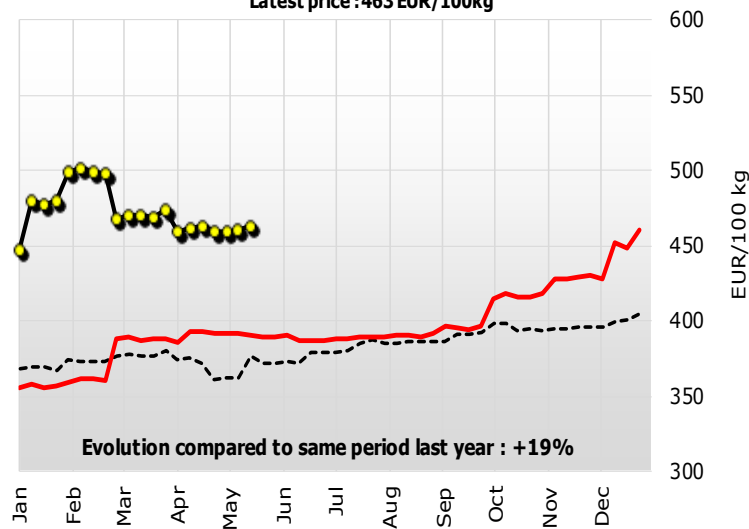
Weekly EU WMP Prices

Latest price : 442 EUR/100kg



Weekly EU CHEDDAR Prices

Latest price : 463 EUR/100kg



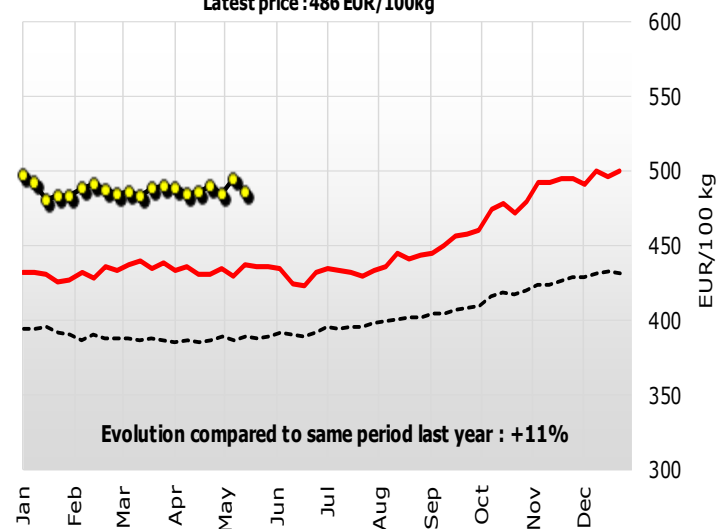
-----Average 2020-24

— 2024

—●— 2025

Weekly EU EDAM Prices

Latest price : 486 EUR/100kg



-----Average 2020-24

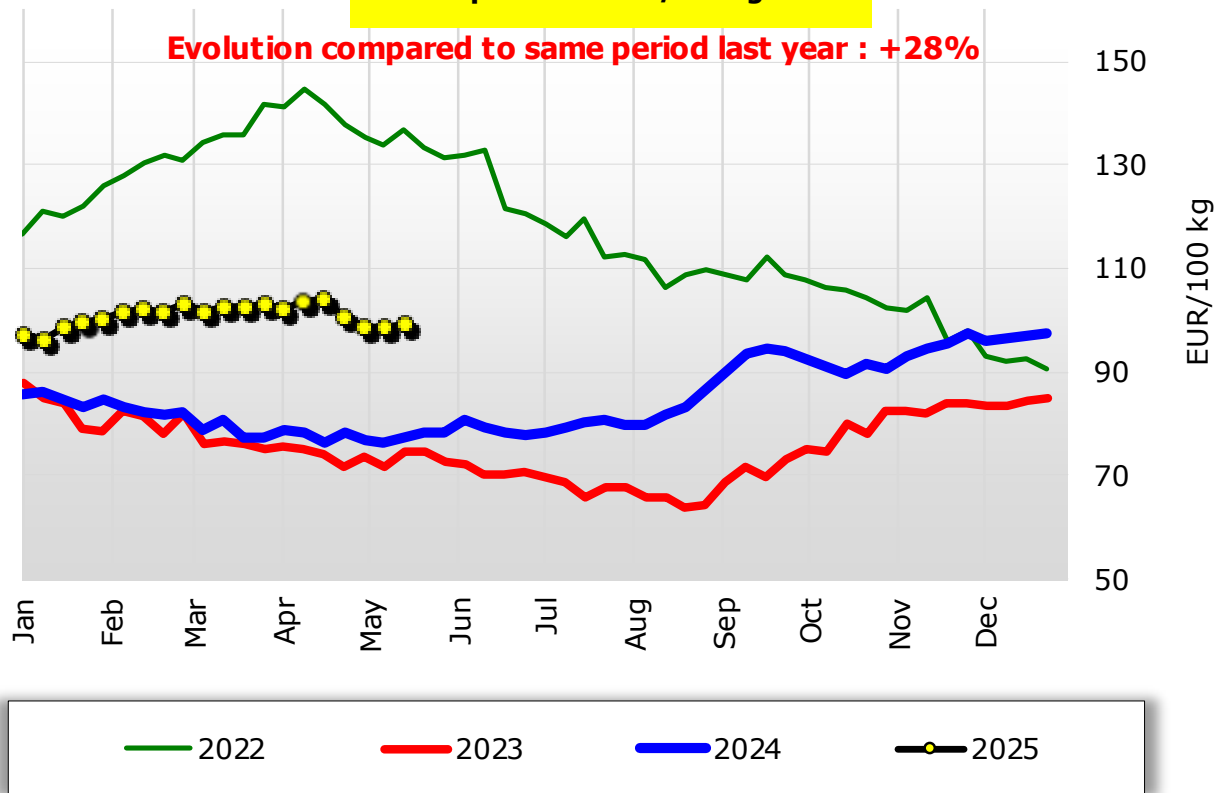
— 2024

—●— 2025

Weekly EU WheyPowder Prices

Latest price : 99 EUR/100kg

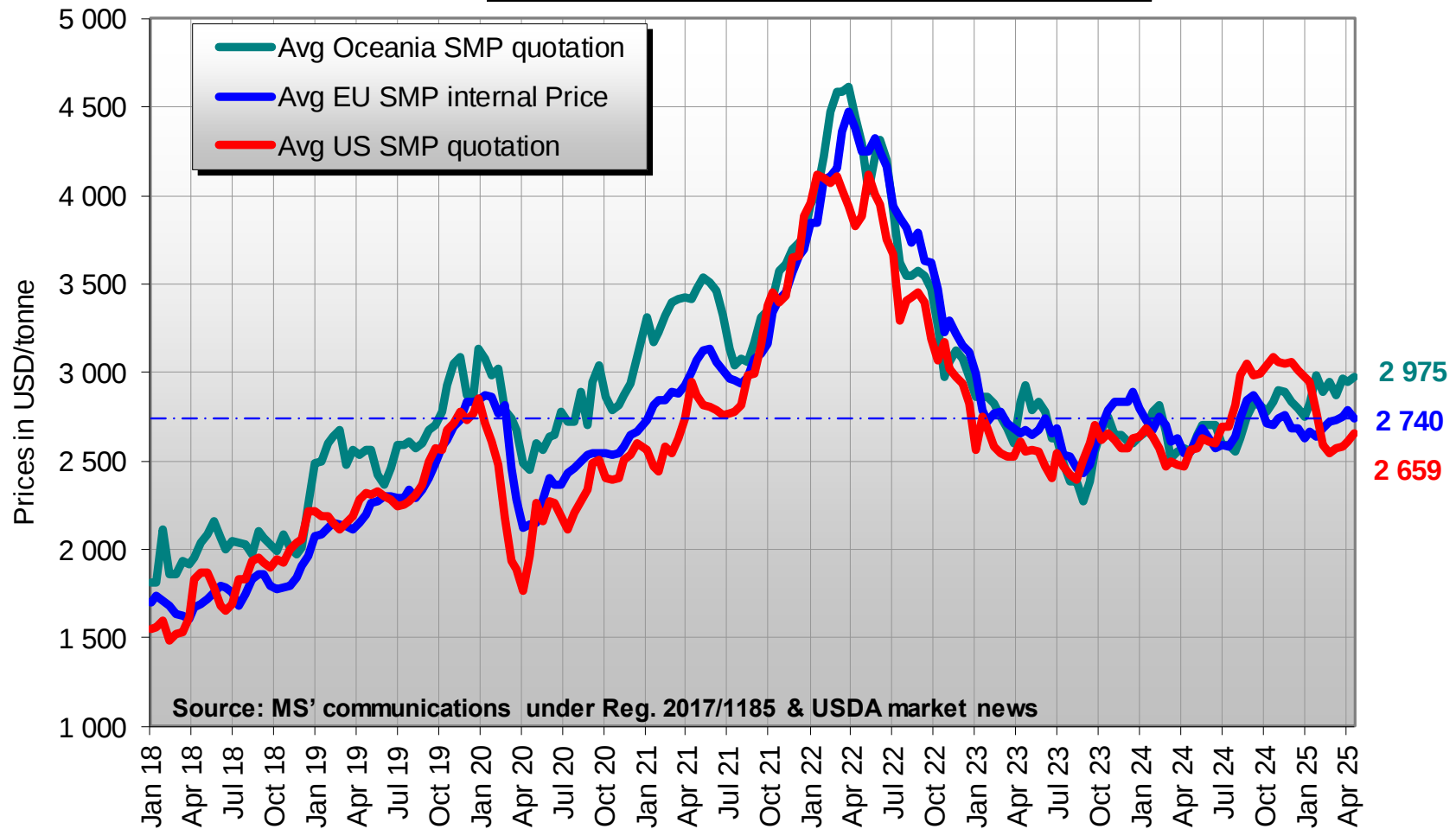
Evolution compared to same period last year : +28%





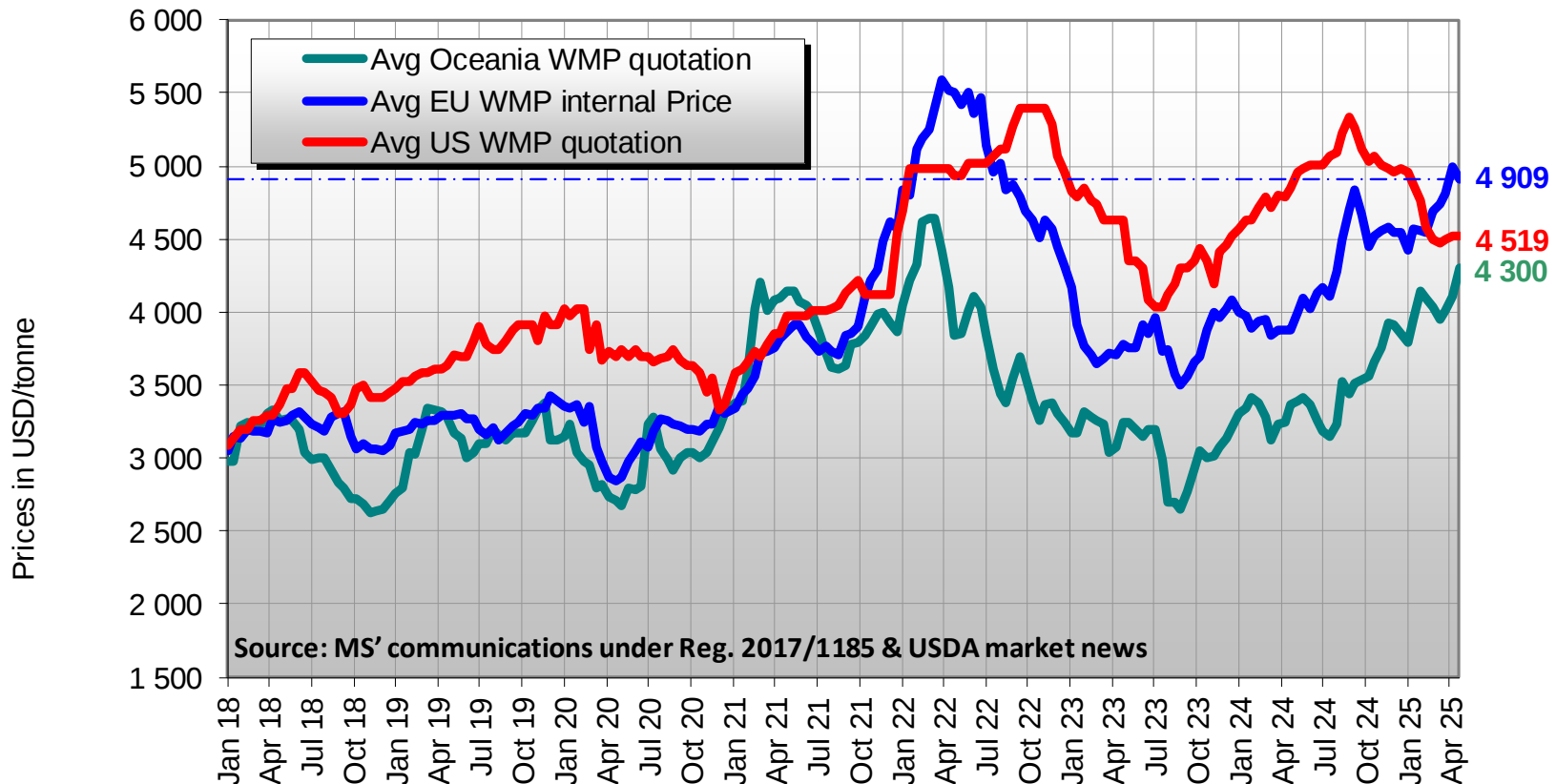
Source: ECB

EU*/US/Oceania Quotations of SMP



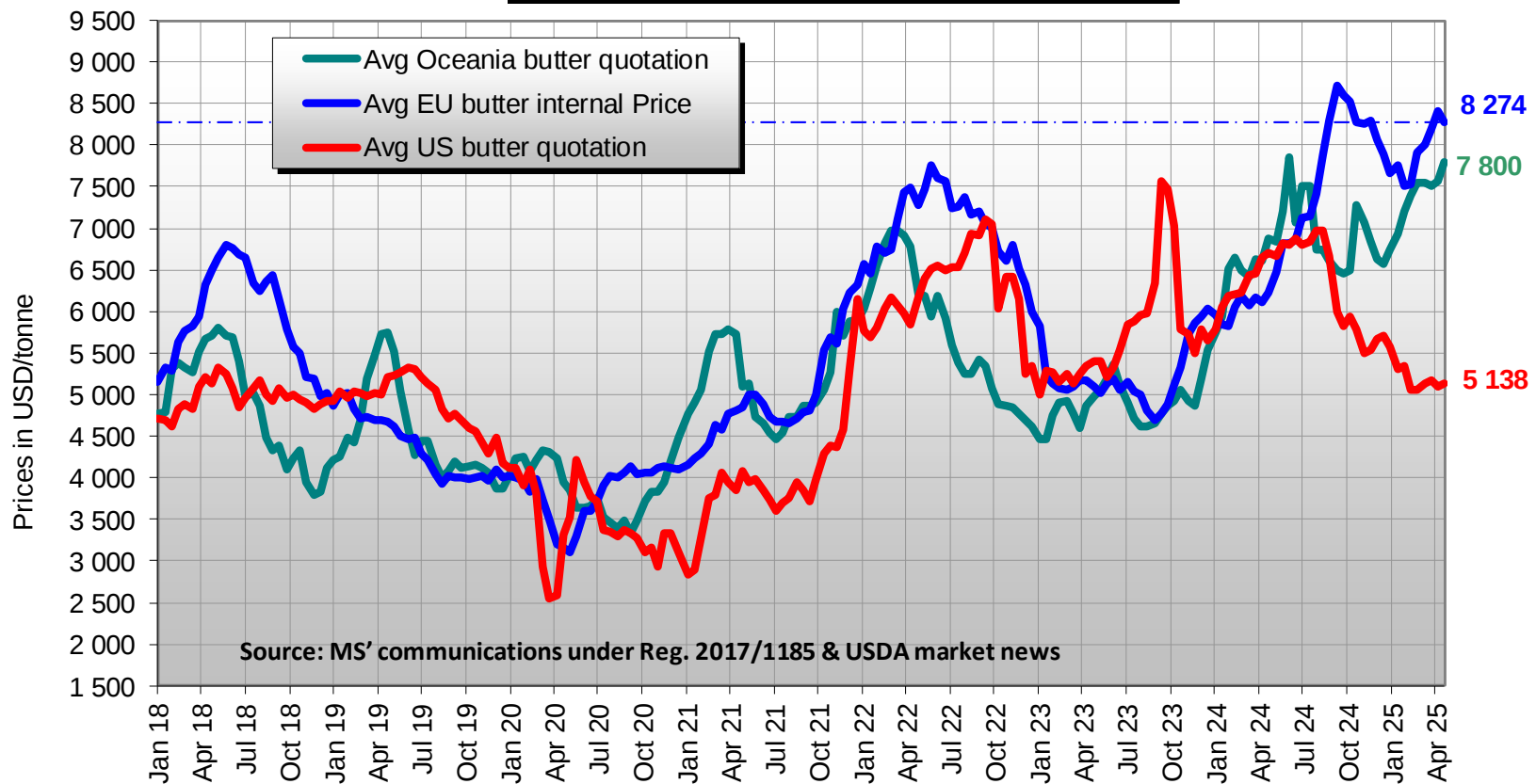
* EU evolutive

EU*/US/Oceania Quotations of WMP



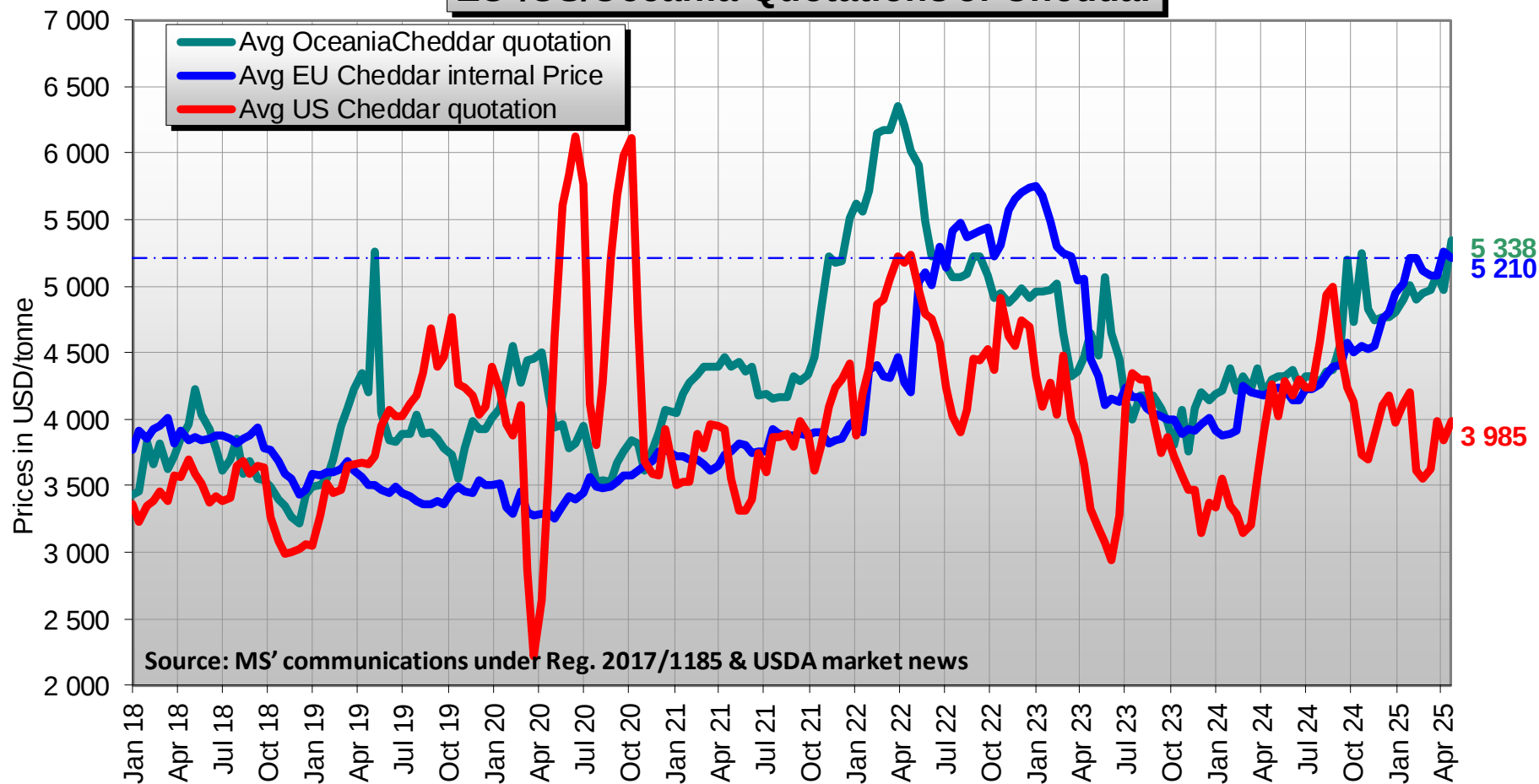
* EU evolutive

EU*/US/Oceania Quotations of Butter



* EU evolutive

EU*/US/Oceania Quotations of Cheddar

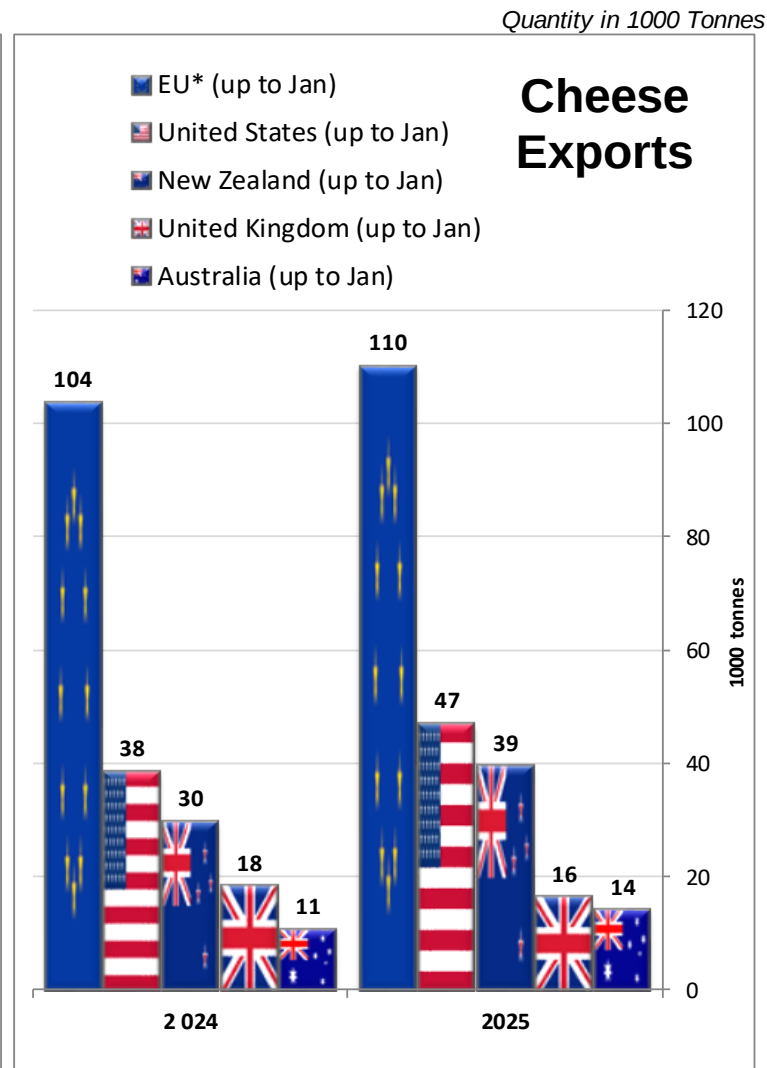
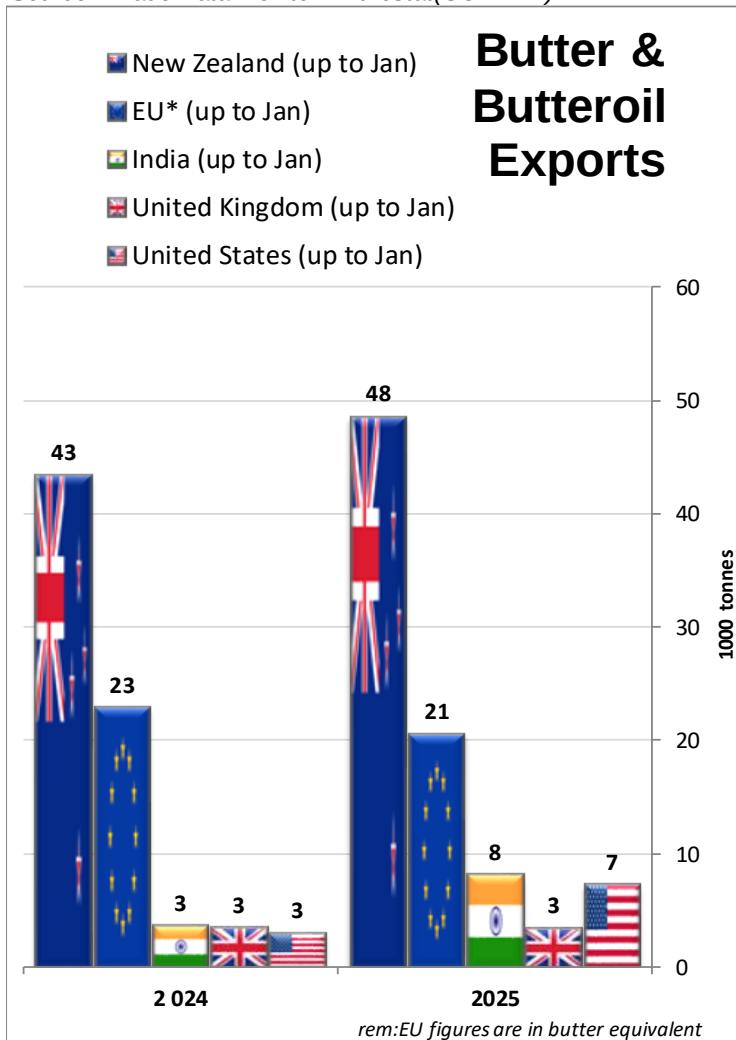


* EU evolutive

Main exporters

For confidentiality reasons, data for Mexico may be incomplete.

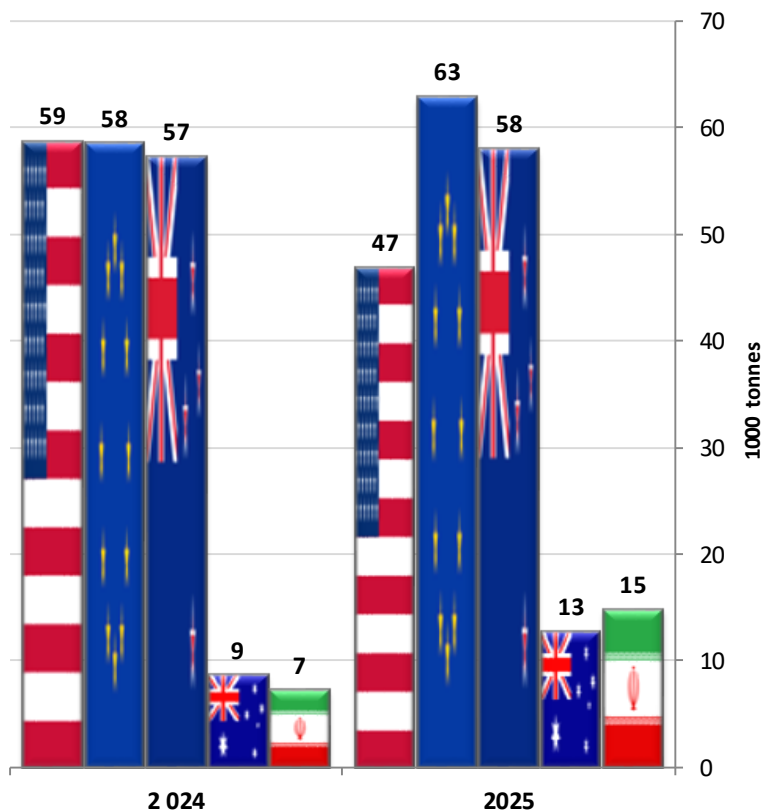
Source : Trade Data Monitor - Eurostat(COMEXT)



Main exporters

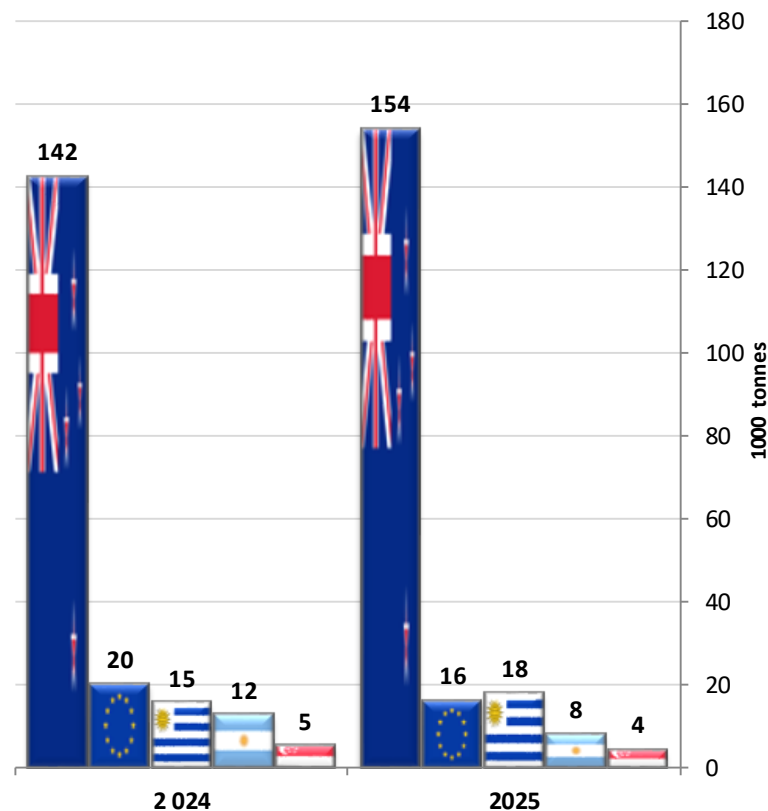
S.M.P. Exports

- United States (up to Jan)
- EU* (up to Jan)
- New Zealand (up to Jan)
- Australia (up to Jan)
- Iran (up to Jan)



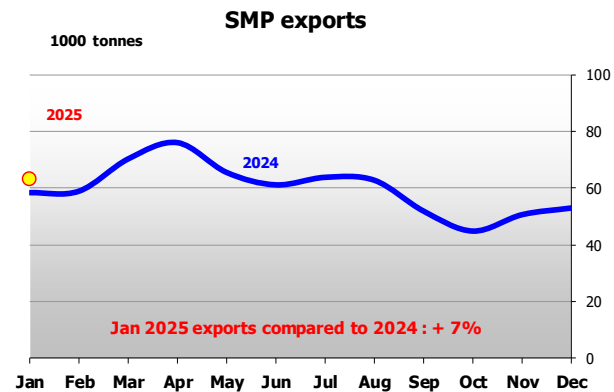
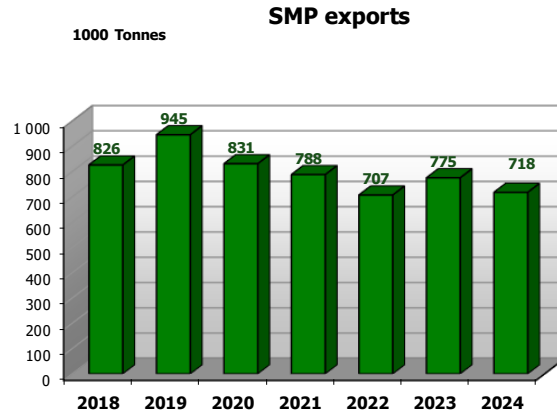
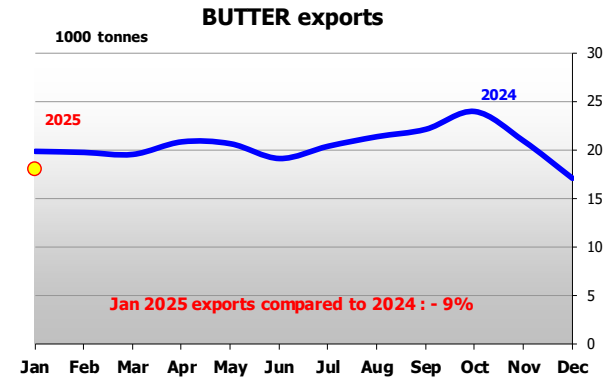
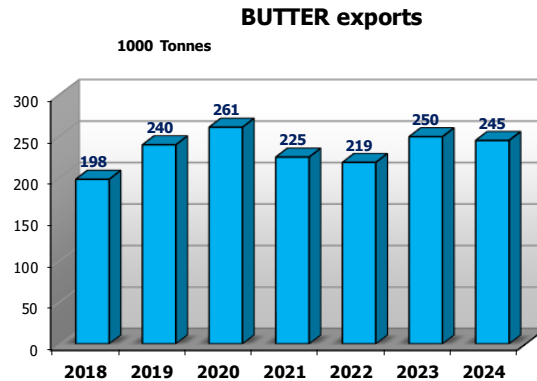
W.M.P. Exports

- New Zealand (up to Jan)
- EU* (up to Jan)
- Uruguay (up to Jan)
- Argentina (up to Jan)
- Singapore (up to Jan)

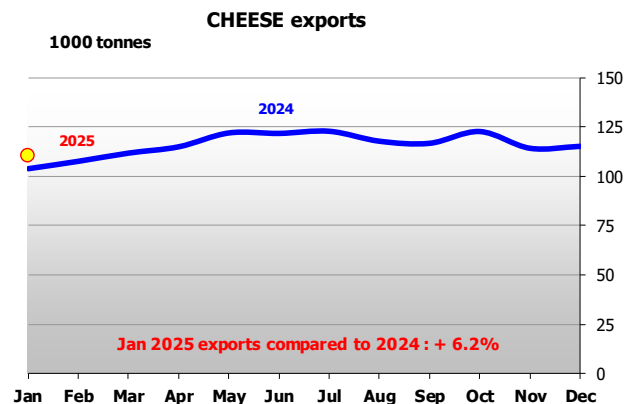
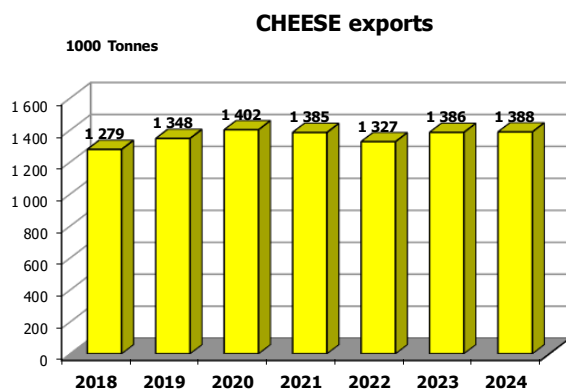
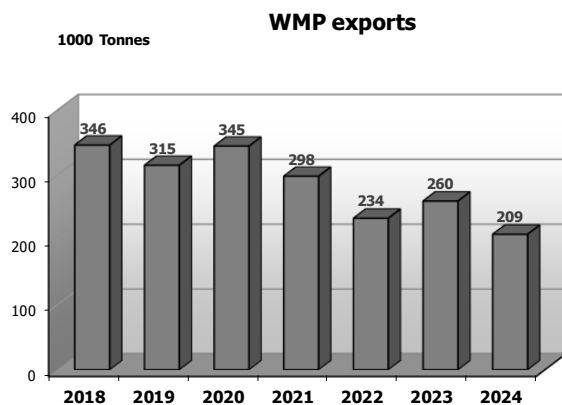


EU Exports (1/2)

Source : Eurostat (COMEXT)



EU Exports (2/2)

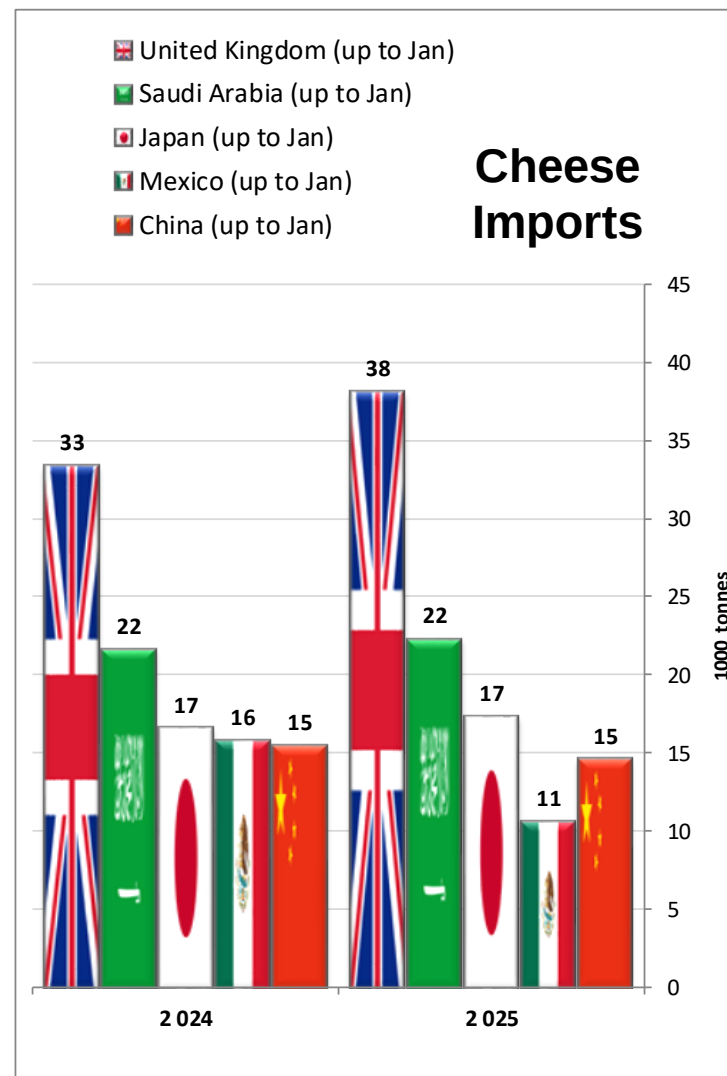
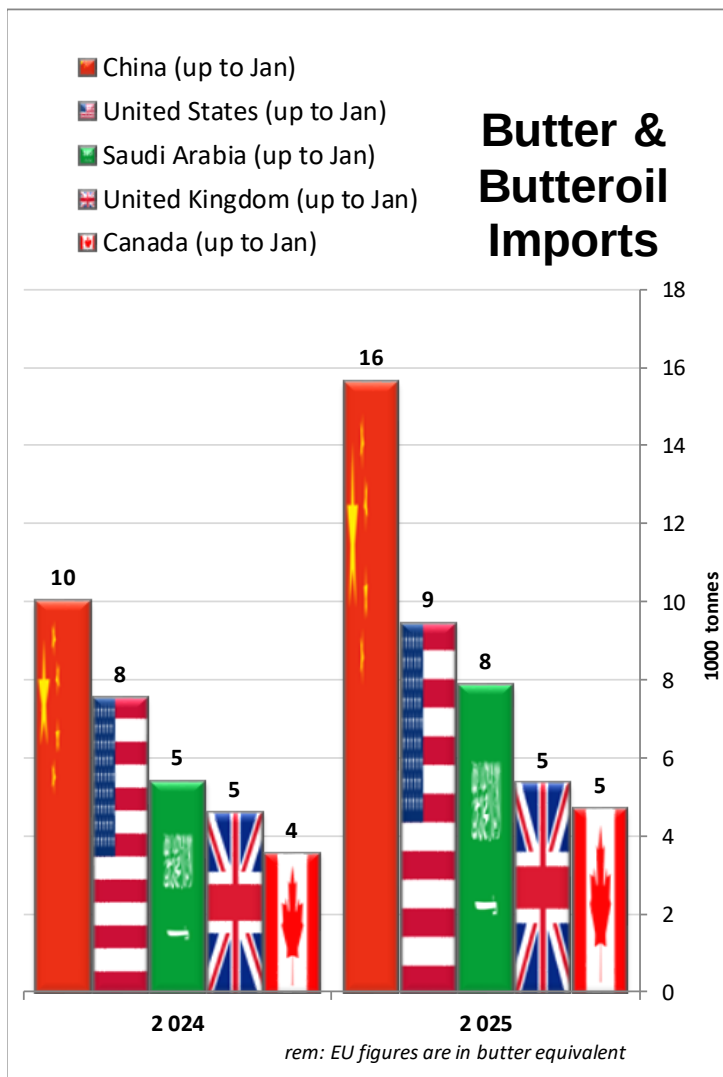


Main importers

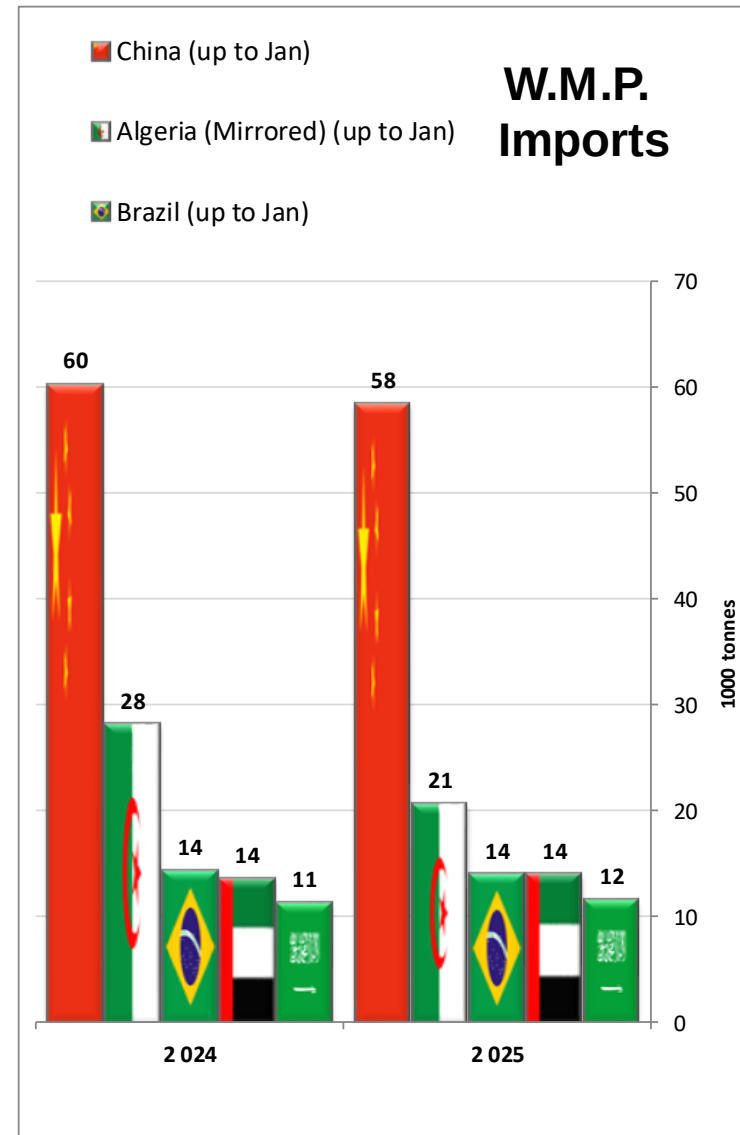
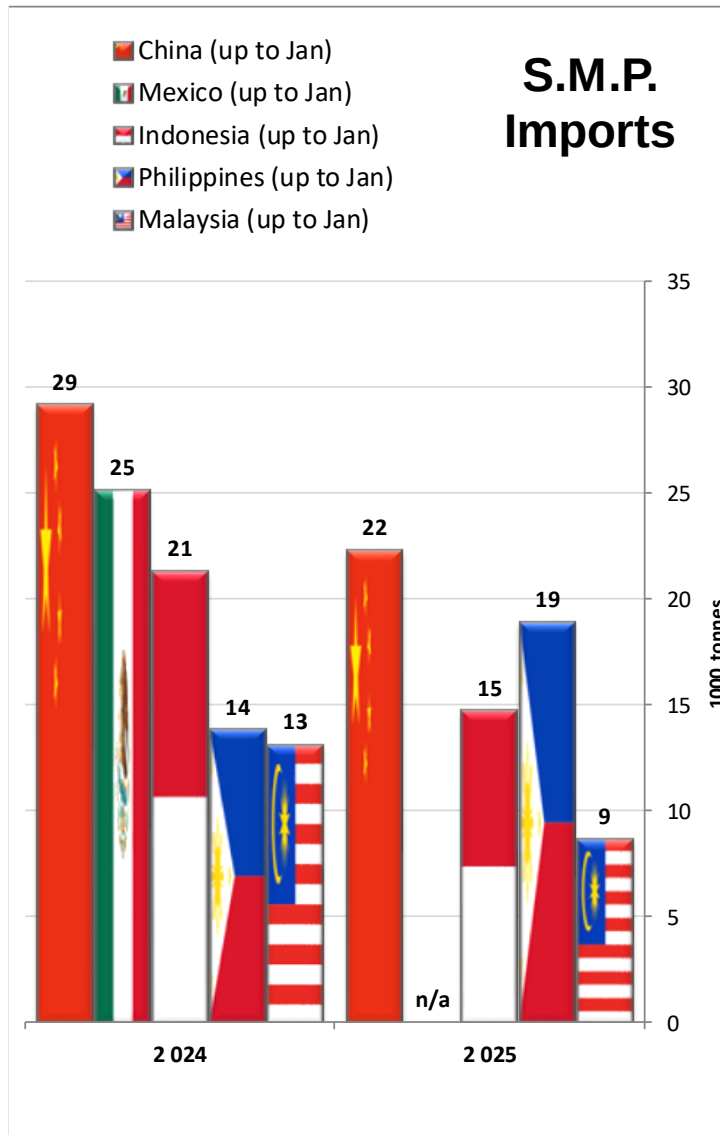
Notice: EU trade figures include trade with UK - For confidentiality reasons, data for Mexico may be incomplete.

Source : Trade Data Monitor - Eurostat(COMEXT)

Quantity in 1000 Tonnes



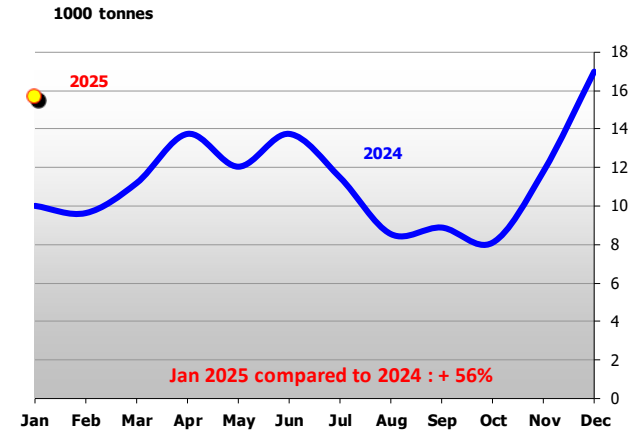
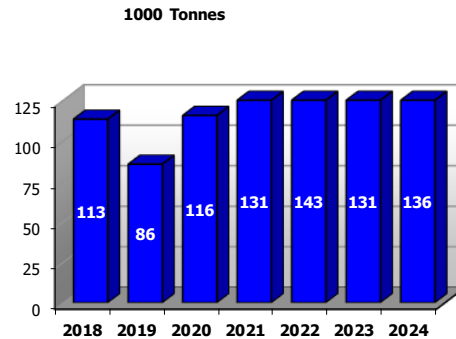
Main importers



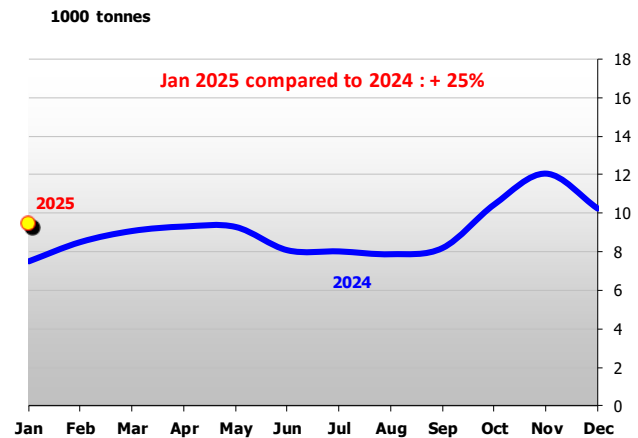
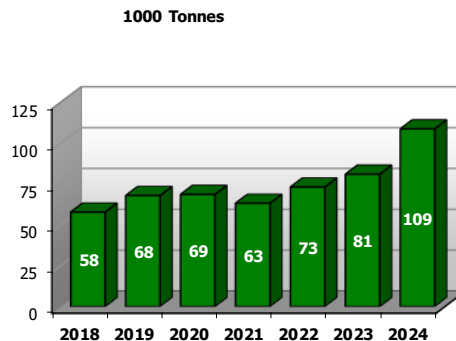
Main Dairy Importers (Butter + Butteroil 1/2)

Rem: No data from Russia since February 2022

China

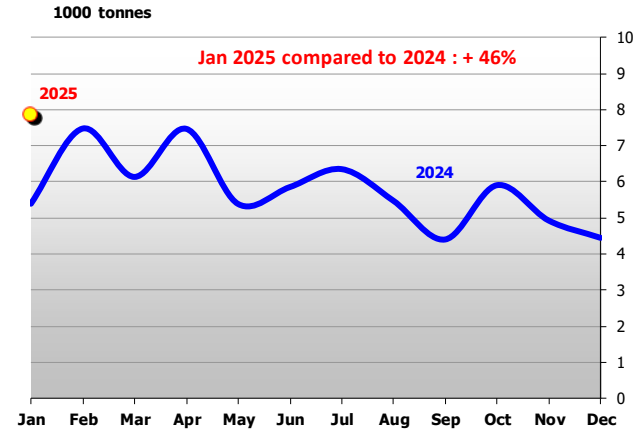
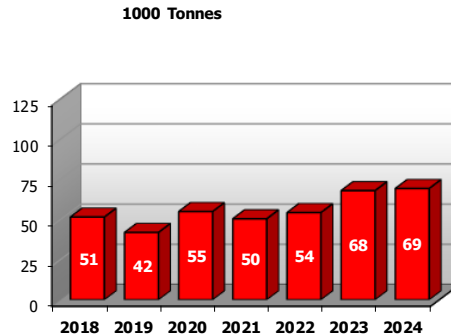


United States

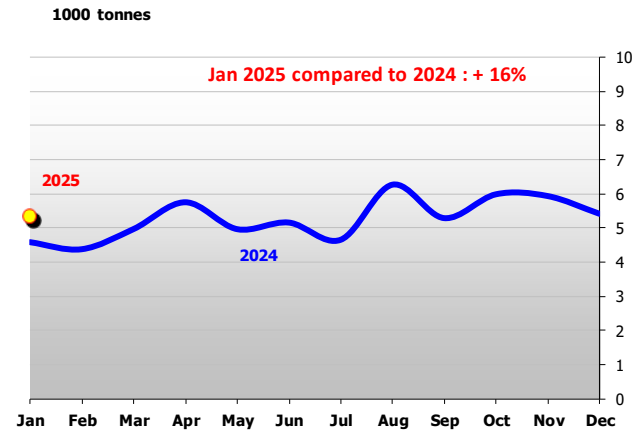
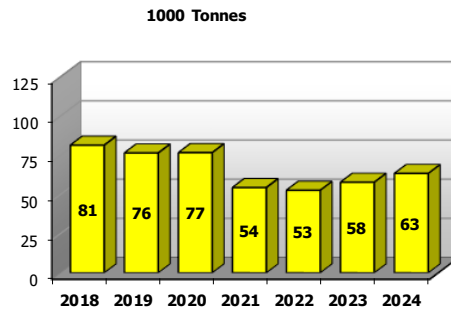


Main Dairy Importers (Butter + Butteroil 2/2)

Saudi Arabia



United Kingdom

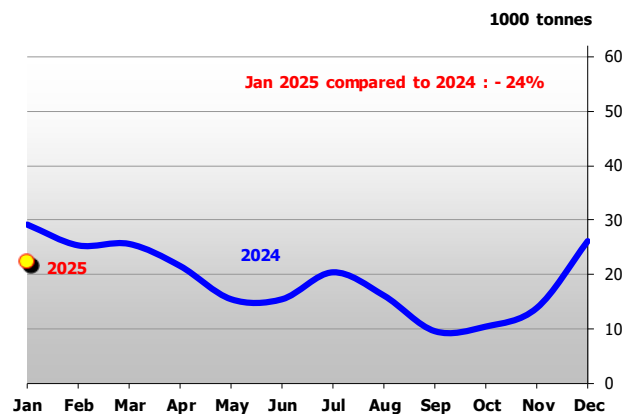
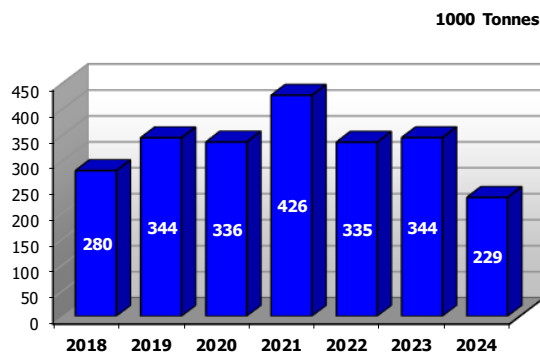


Source: Trade Data Monitor - Eurostat(COMEXT)

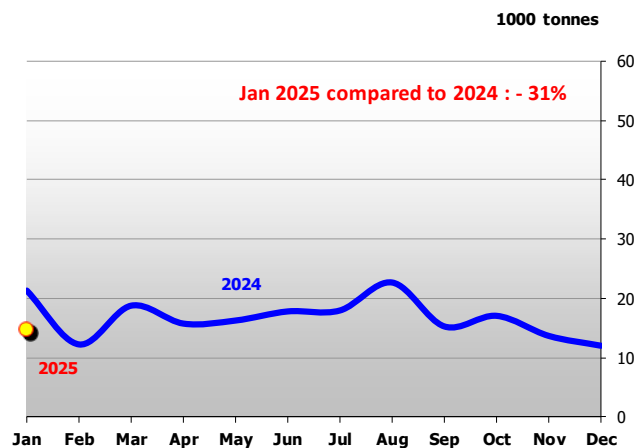
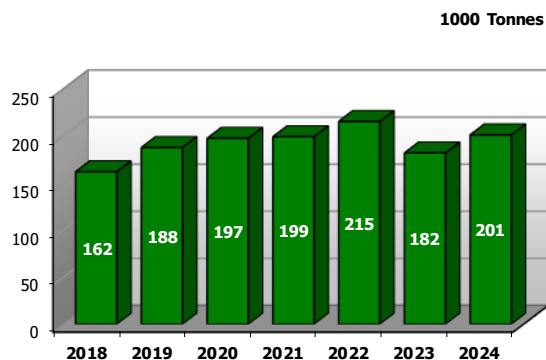
Main Dairy Importers (S.M.P. - 1/2)

Rem: for confidentiality reasons, trade data from Mexico are incomplete and therefore not presented here.

China

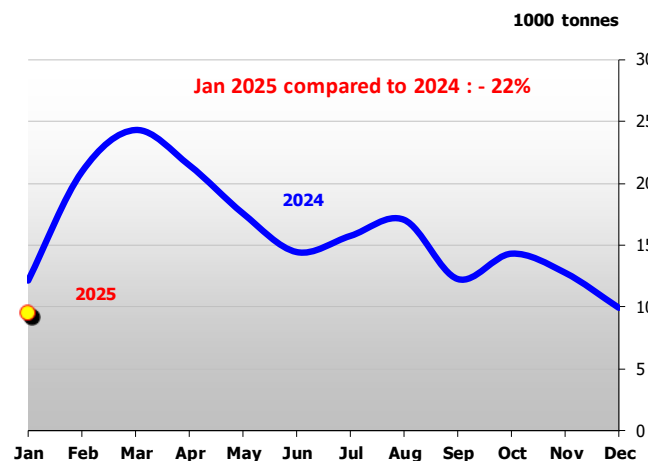
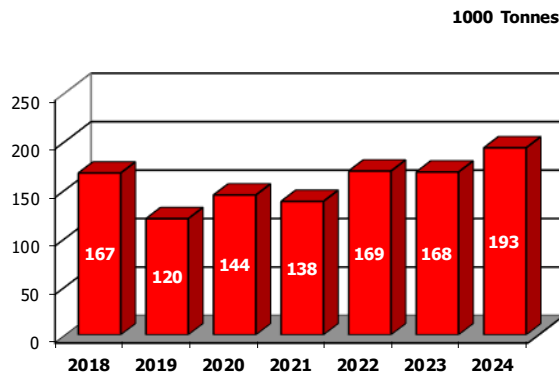


Indonesia

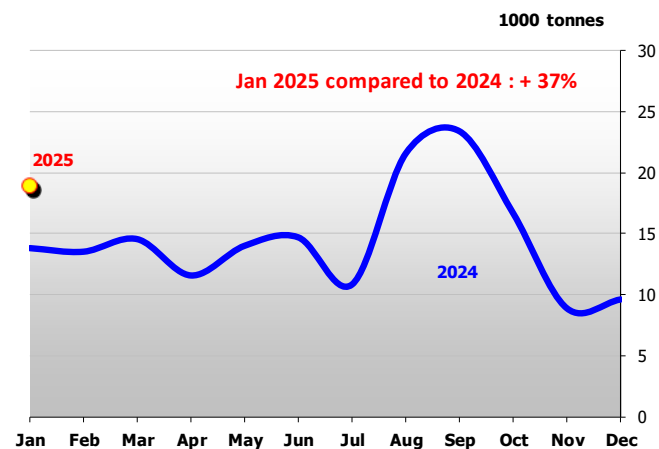
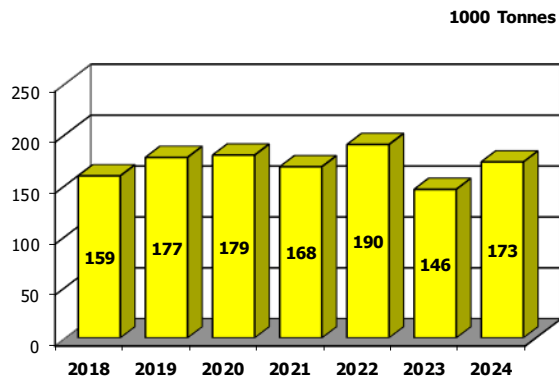


Main Dairy Importers (S.M.P. – 2/2)

Algeria (Mirrored)

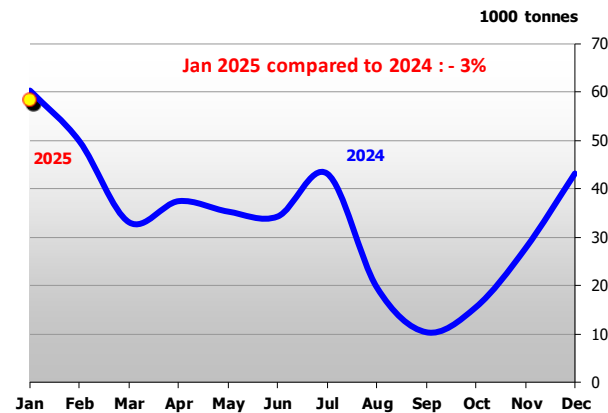
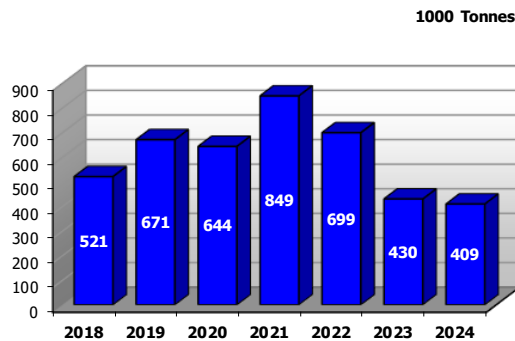


Philippines

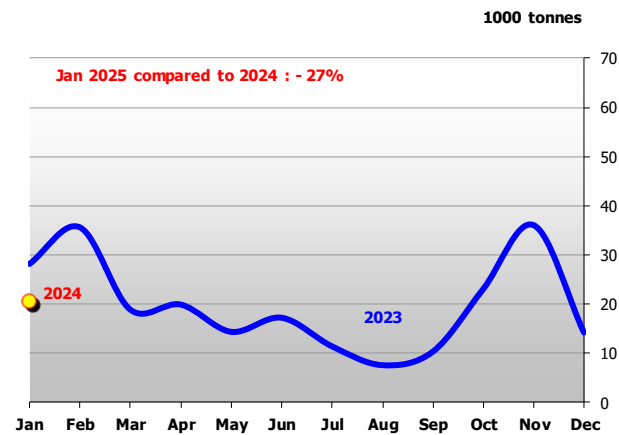
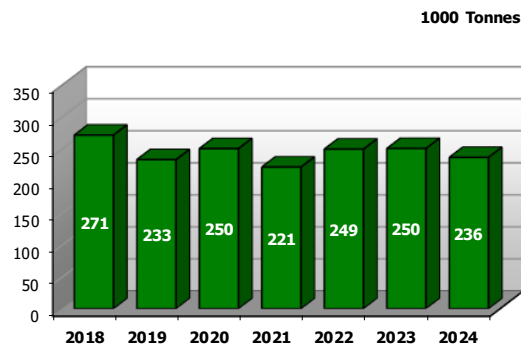


Main Dairy Importers (W.M.P. 1/2)

China

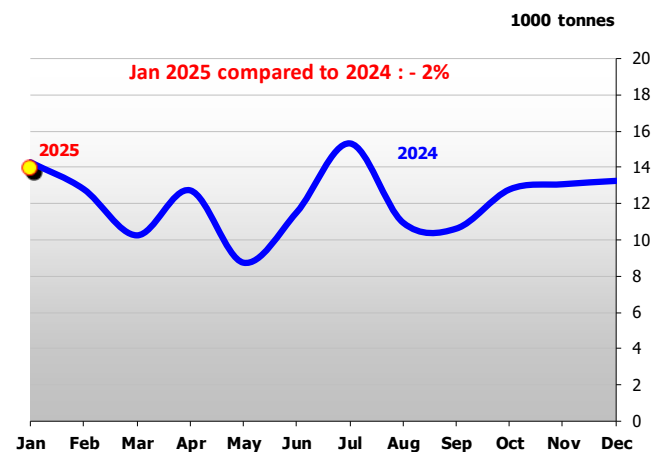
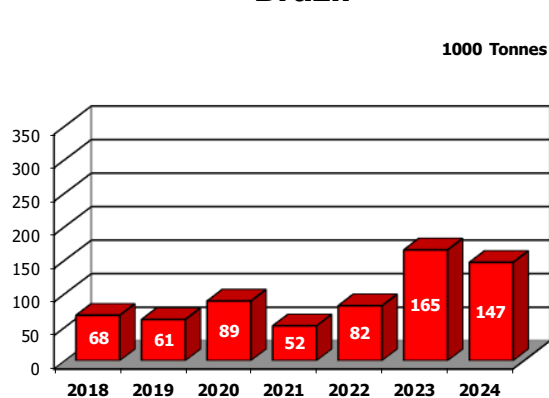


Algeria (Mirrored)

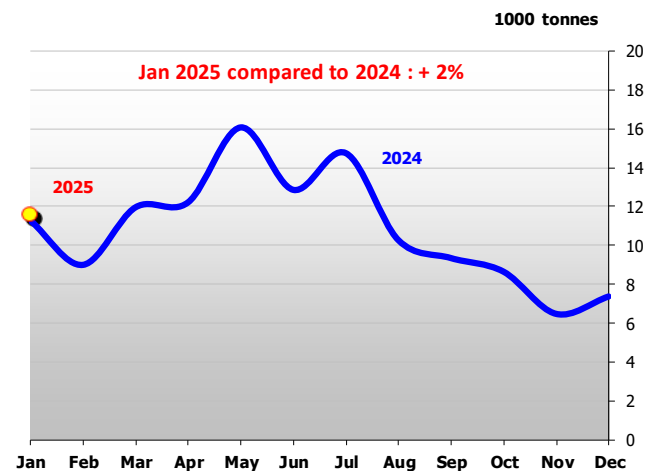
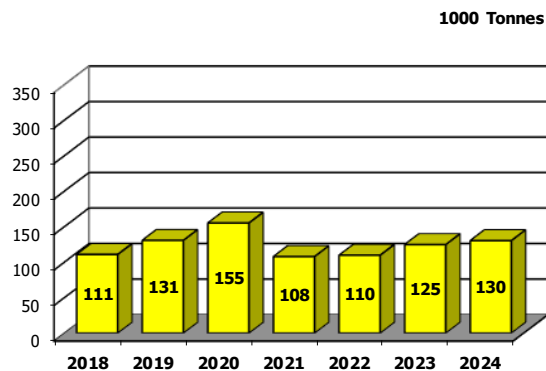


Main Dairy Importers (W.M.P. 2/2)

Brazil



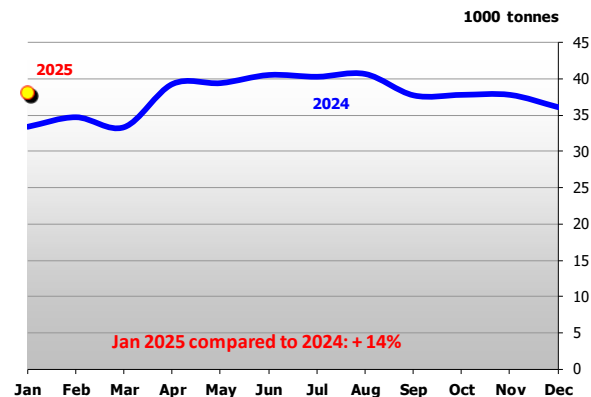
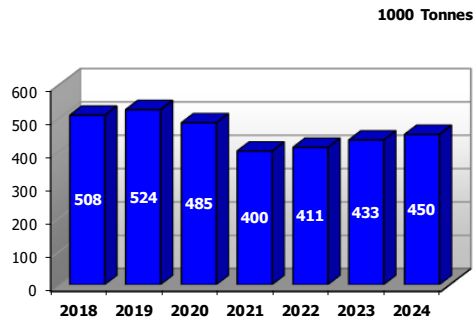
Saudi Arabia



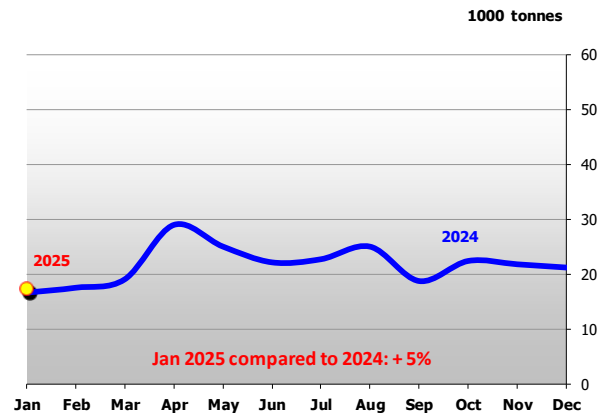
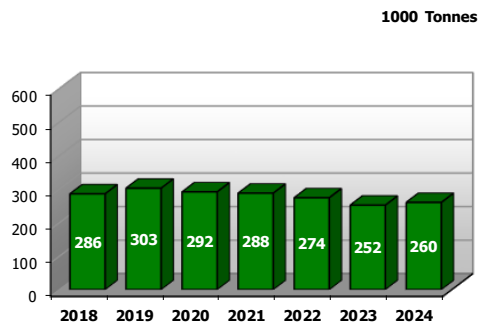
Main Dairy Importers (Cheese – 1/2)

Rem: No data from Russia since February 2022

United Kingdom

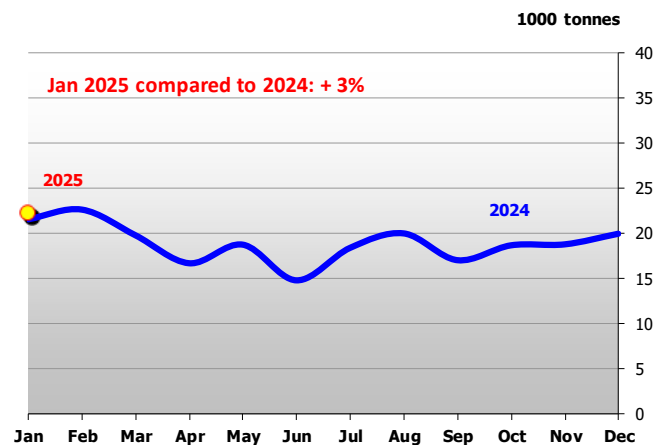
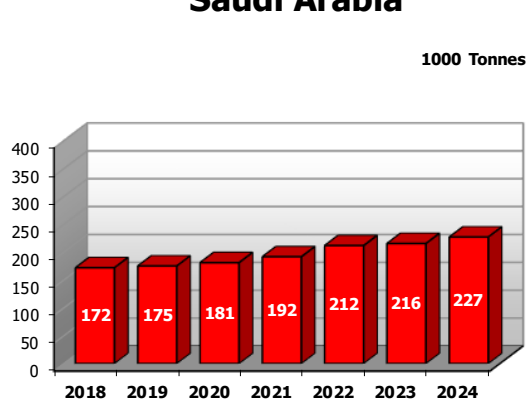


Japan

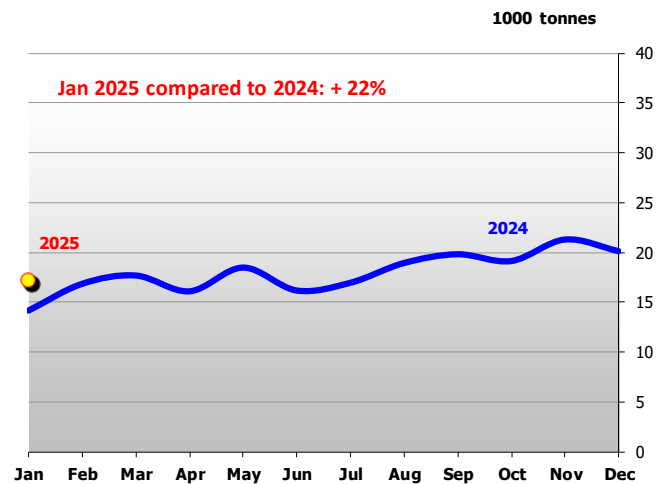
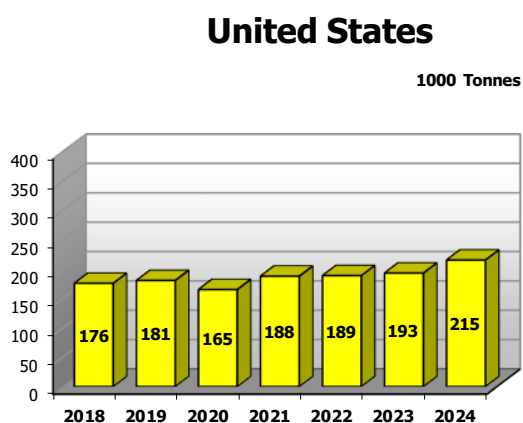


Main Dairy Importers (Cheese – 2/2)

Saudi Arabia



United States

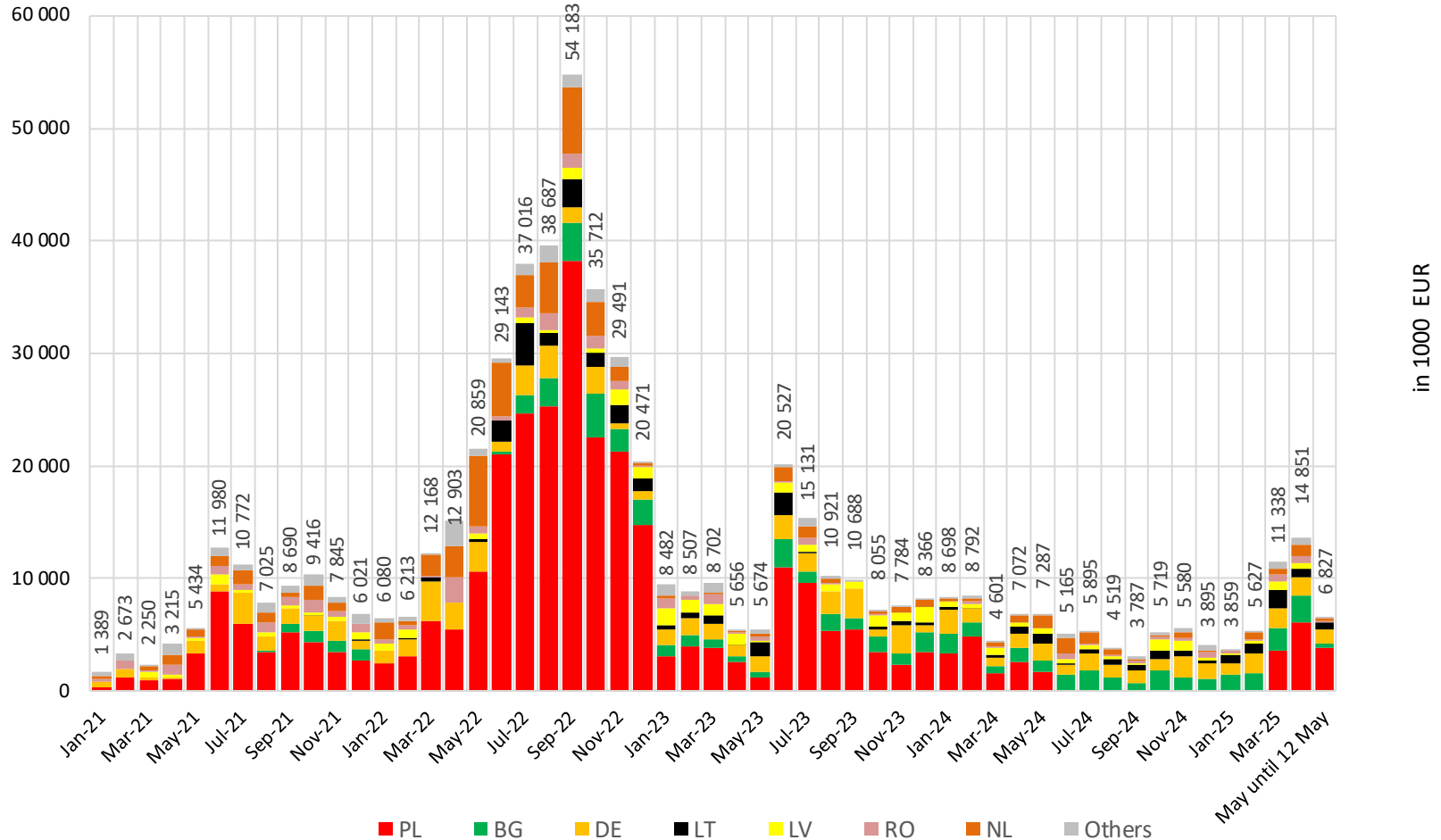


Source: Trade Data Monitor - Eurostat(COMEXT)

EU Imports of Milk Products from Ukraine

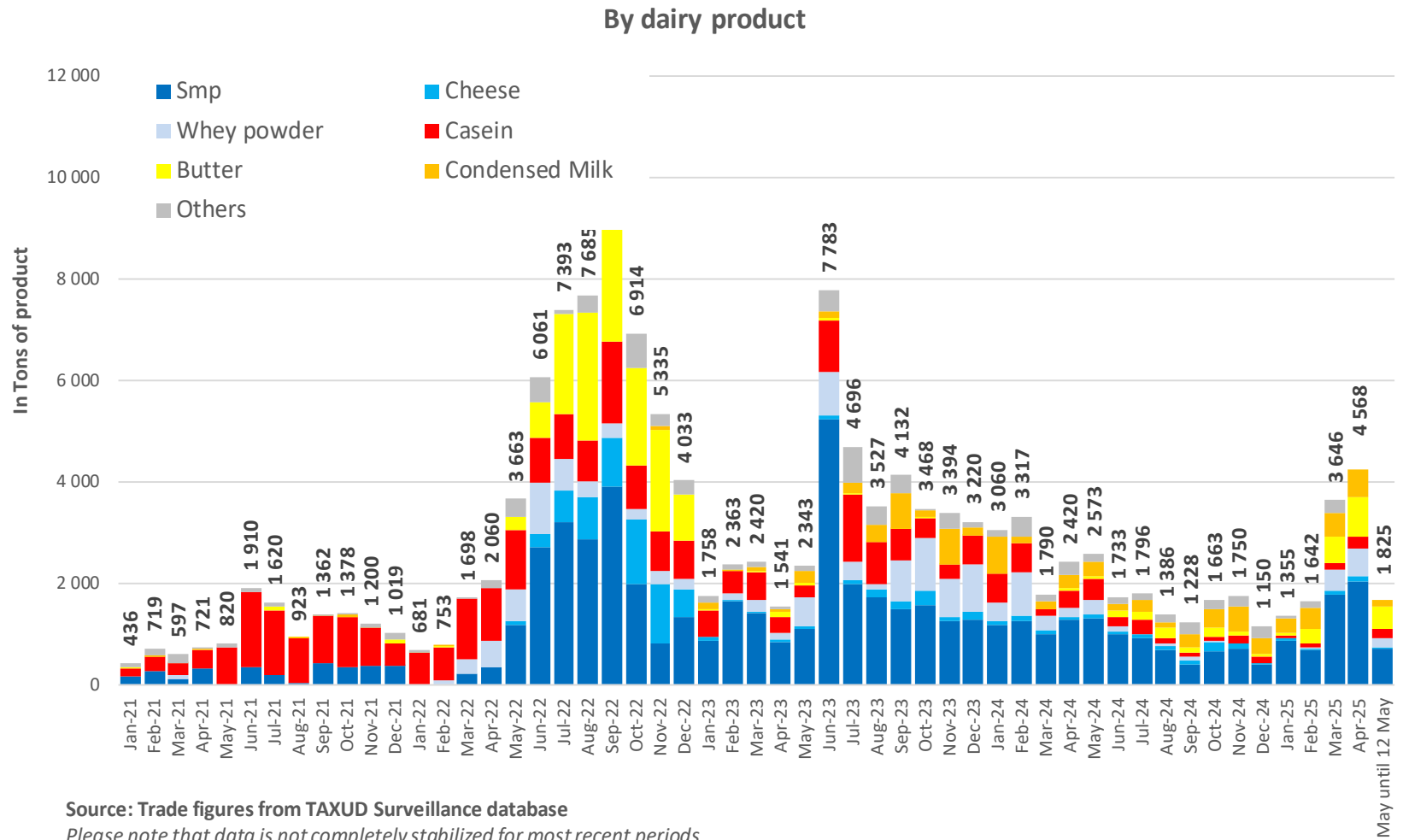
(1/2)

EU Imports of Milk Products from Ukraine (in 1000 EUR)

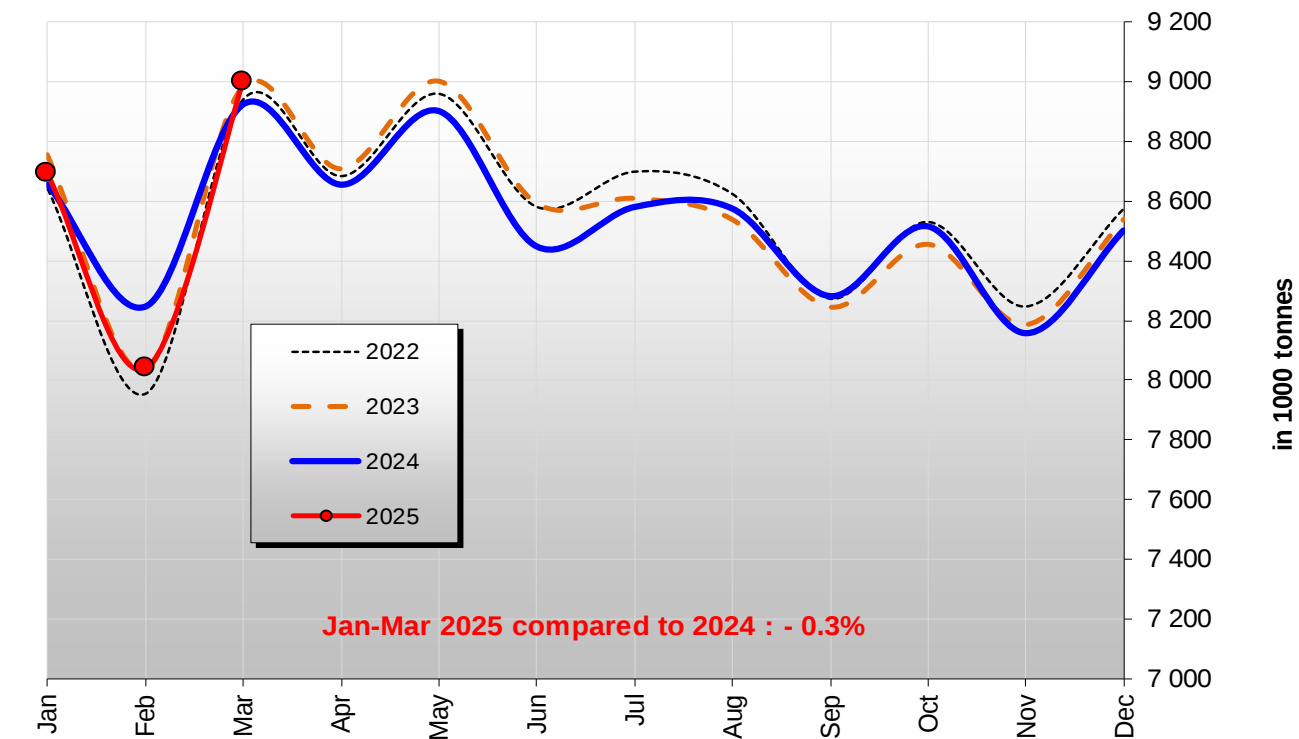


EU Imports of Milk Products from Ukraine

(2/2)



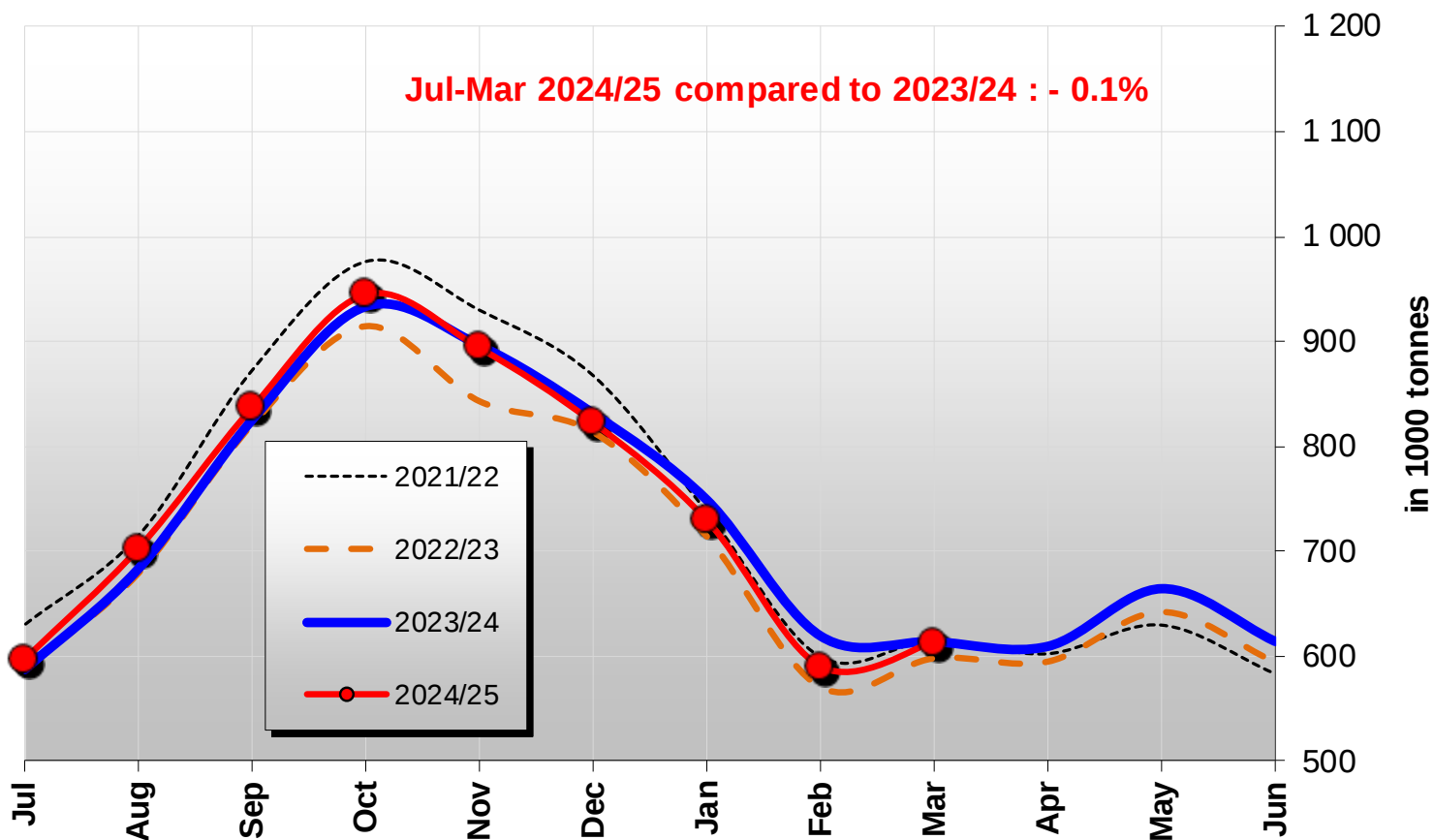
U.S. milk production



Source: USDA

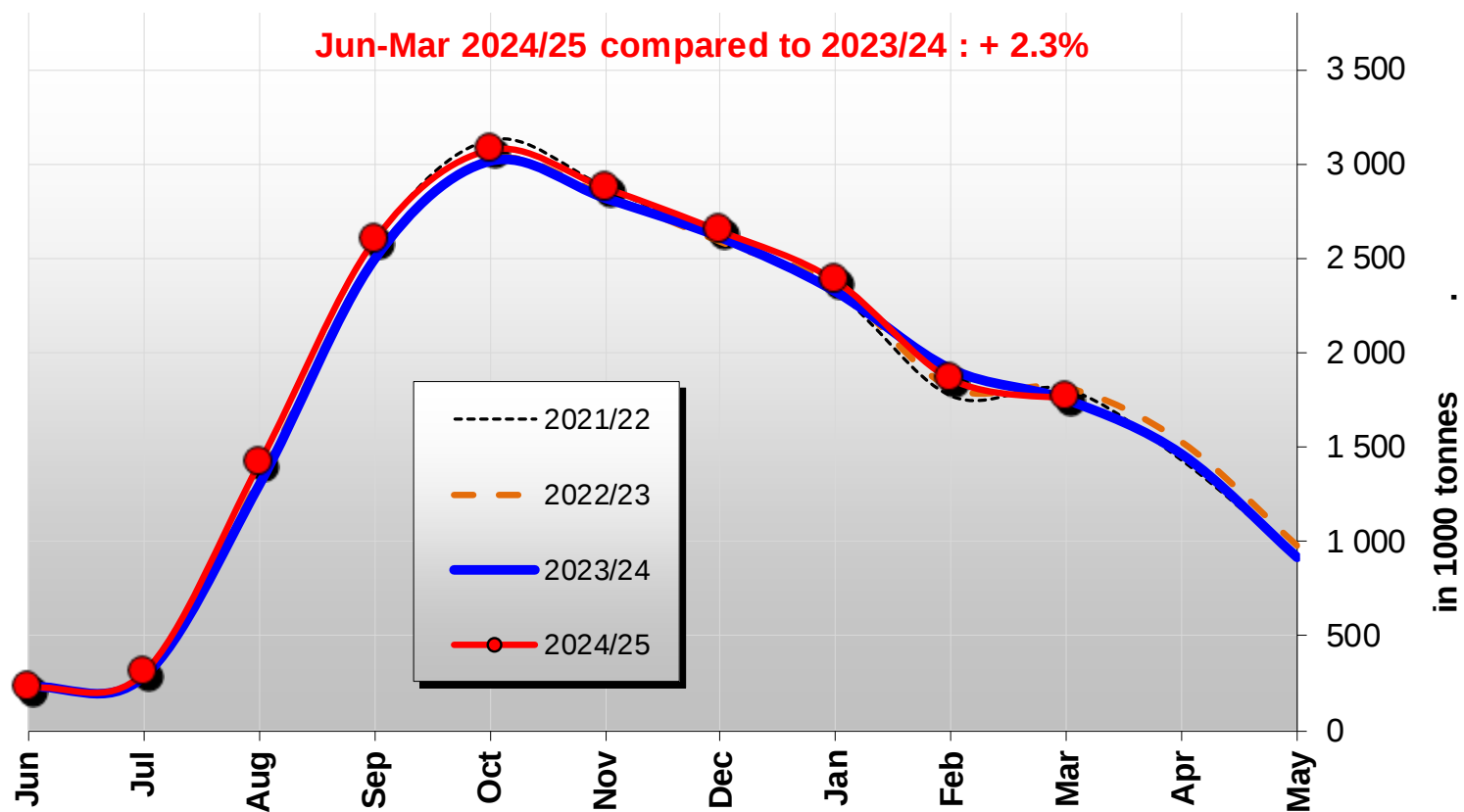
Australian milk production

Jul-Mar 2024/25 compared to 2023/24 : - 0.1%



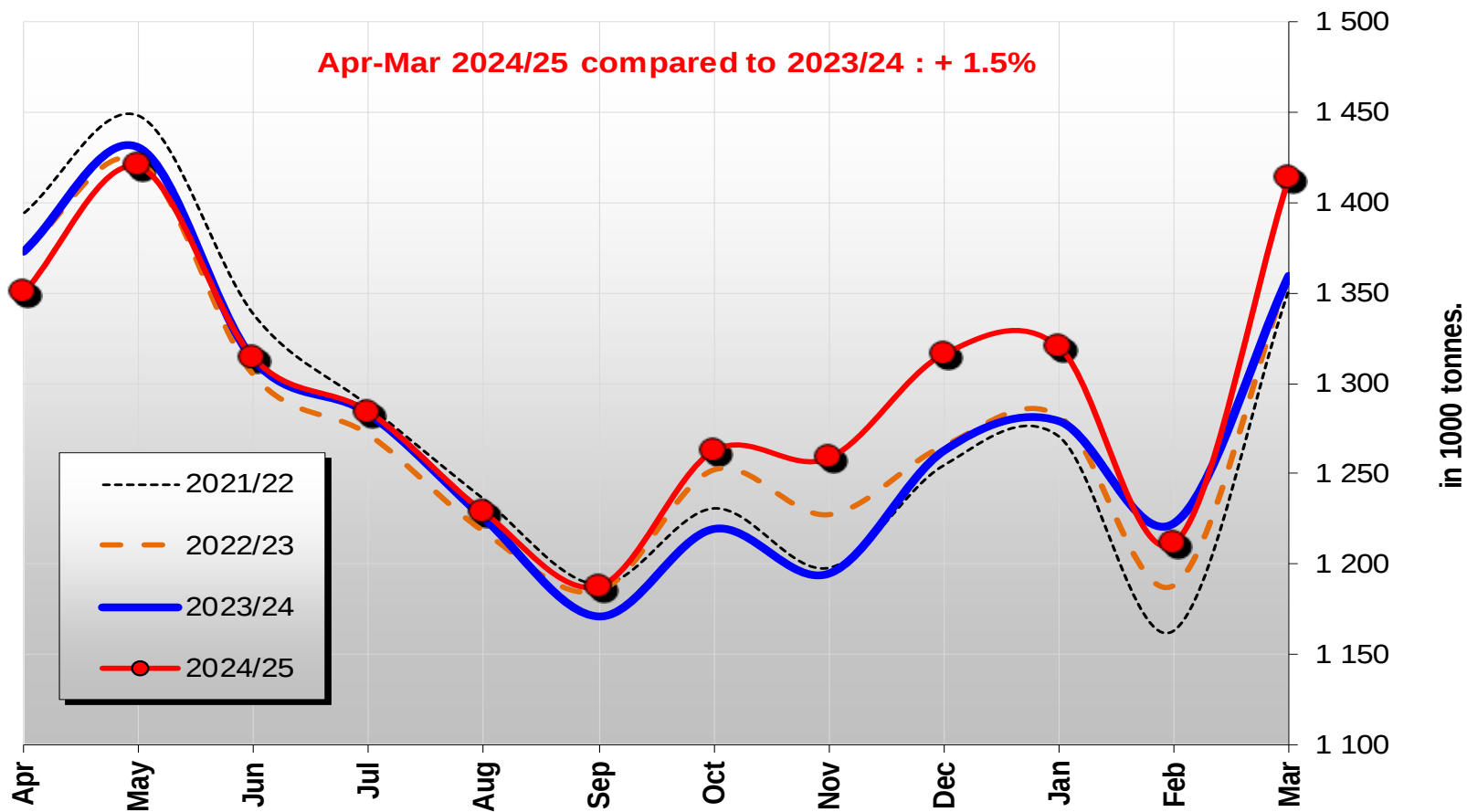
NZ milk production

Jun-Mar 2024/25 compared to 2023/24 : + 2.3%



UK milk production

Apr-Mar 2024/25 compared to 2023/24 : + 1.5%



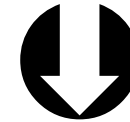
Source : ahdb.org.uk

GDT Auction results

Event 380

20 May 2025

-0.9%



Average price (USD/MT, FAS)

\$4 589



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